

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

**November 15, 2012
Date of report (Date of earliest event reported)**

TTM TECHNOLOGIES, INC.

(Exact Name of Registrant as Specified in Charter)

DELAWARE
(State or other jurisdiction
of incorporation)

0-31285
(Commission
File Number)

91-1033443
(IRS Employer
Identification Number)

**1665 SCENIC AVENUE, SUITE 250
COSTA MESA, CALIFORNIA**
(Address of Principal Executive Offices)

92626
(Zip Code)

(714) 327-3000
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

We are filing this Current Report on Form 8-K in connection with the disclosure of textual information from a slide show presentation given at the UBS Global Technology Conference on November 15, 2012. A copy of this slide show presentation is being furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Current Report (including the exhibit) is furnished pursuant to Item 7.01 and shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. This Current Report will not be deemed an admission as to the materiality of any information in this Current Report that is required to be disclosed solely by Regulation FD.

We do not have, and expressly disclaim, any obligation to release publicly any updates or any changes in our expectations or any change in events, conditions, or circumstances on which any forward-looking statement is based.

The information included with this Current Report (including the exhibit) will be available at our website located at www.ttmtech.com, although we reserve the right to discontinue that availability at any time.

The information in this Report includes references to “Adjusted EBITDA.” Adjusted EBITDA is defined as earnings before interest expense, income taxes, depreciation, amortization and asset impairment. We present adjusted EBITDA to enhance the understanding of our operating results. Adjusted EBITDA is a key measure we use to evaluate our operations. In addition, we provide our adjusted EBITDA because we believe that investors and securities analysts will find adjusted EBITDA to be a useful measure for evaluating our operating performance and comparing our operating performance with that of similar companies that have different capital structures and for evaluating our ability to meet our future debt service, capital expenditures and working capital requirements. However, adjusted EBITDA should not be considered as an alternative to cash flows from operating activities as a measure of liquidity or as an alternative to net income as a measure of operating results in accordance with accounting principles generally accepted in the United States of America.

Item 9.01. Financial Statements and Exhibits.

(d) *Exhibits.*

99.1 Slides presented at the UBS Global Technology Conference on November 15, 2012.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TTM TECHNOLOGIES, INC.

Date: November 15, 2012

By: /s/ Steven W. Richards
Steven W. Richards
Chief Financial Officer



Safe Harbor

During the course of this presentation, the company will make forward-looking statements subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements. Such risks and uncertainties include, but are not limited to, fluctuations in quarterly and annual operating results, the volatility and cyclicity of various industries that the company serves and other risks described in TTM's most recent SEC filings. The company assumes no obligation to update the information provided in this presentation.

The company also will present non-GAAP financial information in this presentation. For a reconciliation of TTM's non-GAAP financial information to the equivalent measures under GAAP, please refer to the company's press release, which was filed with the SEC and which is posted on TTM's website.

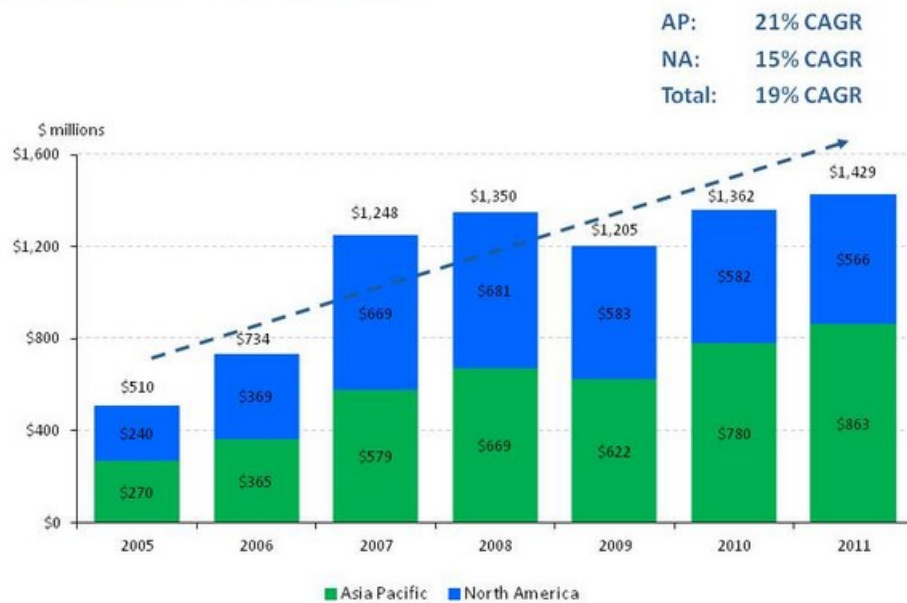
Company Overview

Global Leader in PCB Manufacturing

- Leading global PCB manufacturer - \$1.4 billion in revenue *
- 15 specialized factories located in U.S. and China
- Over 16,000 employees worldwide
- Focused on advanced technology products
- Total customer solution: prototype through production
- Technology development coordinated with customers' needs
- Diversified end markets with broad customer base

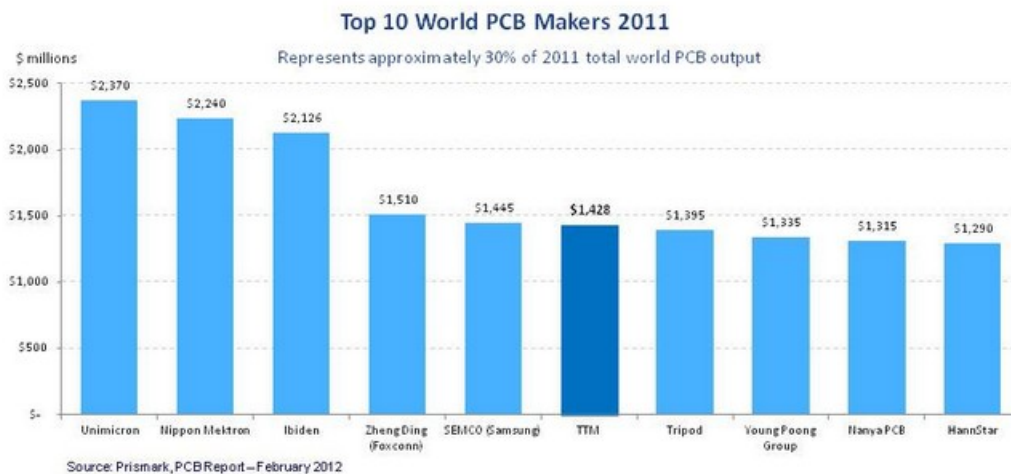
* Based on 2011 sales

Historical Pro Forma Sales*



* AP includes Meadville pro forma sales

Current Global Ranking



Leading Position in Growing Market Segments

- Core supplier to wide range of high-end networking products addressing increasing bandwidth demands
- Key supplier in rapidly growing touch screen tablet market
- Expanding position in smartphones
- Leadership position in strategic North America Aerospace & Defense industry

Regional PCB Company Ranking 2011

Top 5 American PCB Makers

\$ in millions USD

Rank	Company	Revenue est.
1	TTM North America	\$508
2	DDI	\$263
3	Viasystems	\$145
4	Sanmina-SCI	\$138
5	Endicott Interconnect	\$90
Top 5 Total		\$1,144

Source: IIT Information, Global PCB Output Report, May 2012

Represents approximately 36% of 2011 total Americas PCB output

Top 5 Chinese PCB Makers

\$ in millions USD

Rank	Company	Revenue est.
1	Zheng Ding (Foxconn)	\$1,510
2	KB Group	\$1,400
3	HannStar	\$1,314
4	Tripod	\$1,270
5	TTM Asia Pacific	\$870
Top 5 Total		\$6,364

Source: IIT Information, Global PCB Output Report, May 2012

Represents approximately 25% of 2011 total Chinese PCB output

Specialized Facilities Provide Optimal Growth

Integrated manufacturing platform enables TTM to execute a global facility specialization strategy

United States



China



Aerospace/Defense

- 1 Stafford, CT
- 2 Santa Clara, CA
- 3 San Diego, CA

High Tech/Quick-Turn/High Mix

- 4 Chippewa Falls, WI
- 5 Santa Ana, CA
- 6 Logan, UT
- 7 Hong Kong – OPCM

Focused Assembly

- 8 Shanghai, China
- 9 Stafford Springs, CT

Volume Production

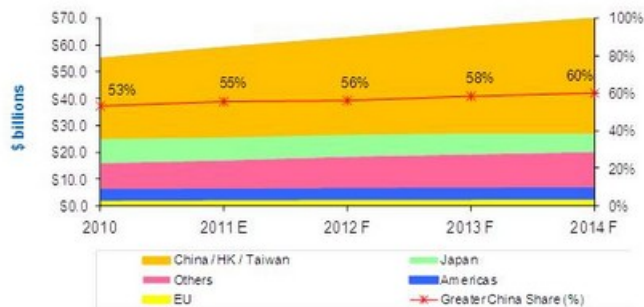
- 10 Dongguan – DMC
- 11 Dongguan – SYE
- 12 Guangzhou – GME
- 13 Shanghai – SME
- 14 Suzhou – MAS

Substrate

- 15 Shanghai – SMST

Industry & Market Overview

World PCB Outlook

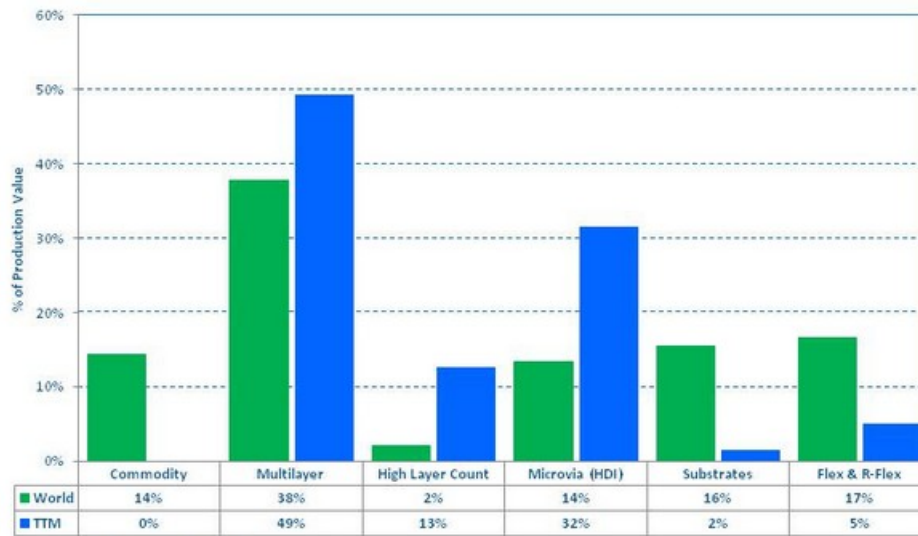


Source: N.T. Information Ltd. April 2012

Region	2010 \$B	2014 \$B	10 / 14 CAGR
China / HK / Taiwan	\$29.3	\$42.2	8.8%
Japan	\$9.9	\$7.6	-7.0%
SE Asia, Korea, Others	\$9.7	\$13.3	7.9%
Americas	\$3.4	\$3.7	2.6%
EU	\$2.8	\$3.2	2.5%
World	\$55.1	\$70.0	5.8%

- The worldwide PCB market is expected to grow at nearly 6 percent through 2014 with the majority of growth occurring in Asia
- 60% of the world PCB production will be generated from the Greater China region in 2014
- PCB production in the Americas is expected to deliver moderate growth and remains significant to TTM

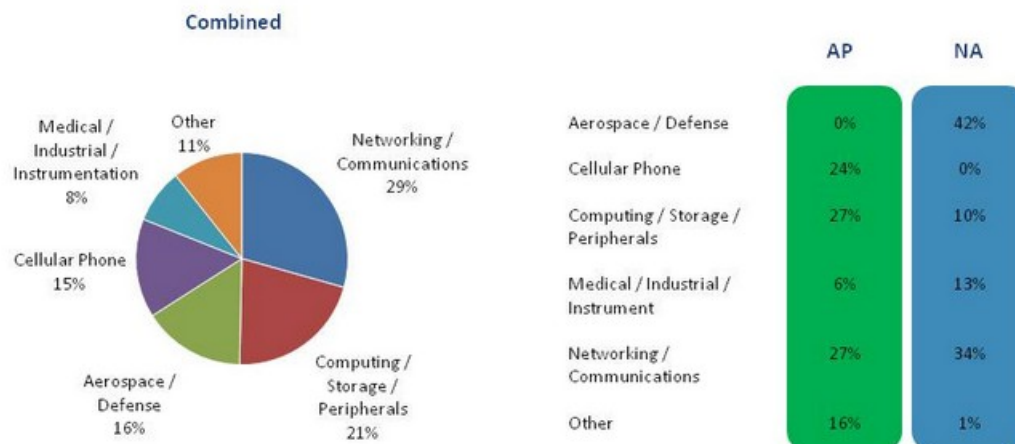
2011 World PCB Production by Product Type



Source: Prismark Partners, May 2012

TTM is focused on advanced technology

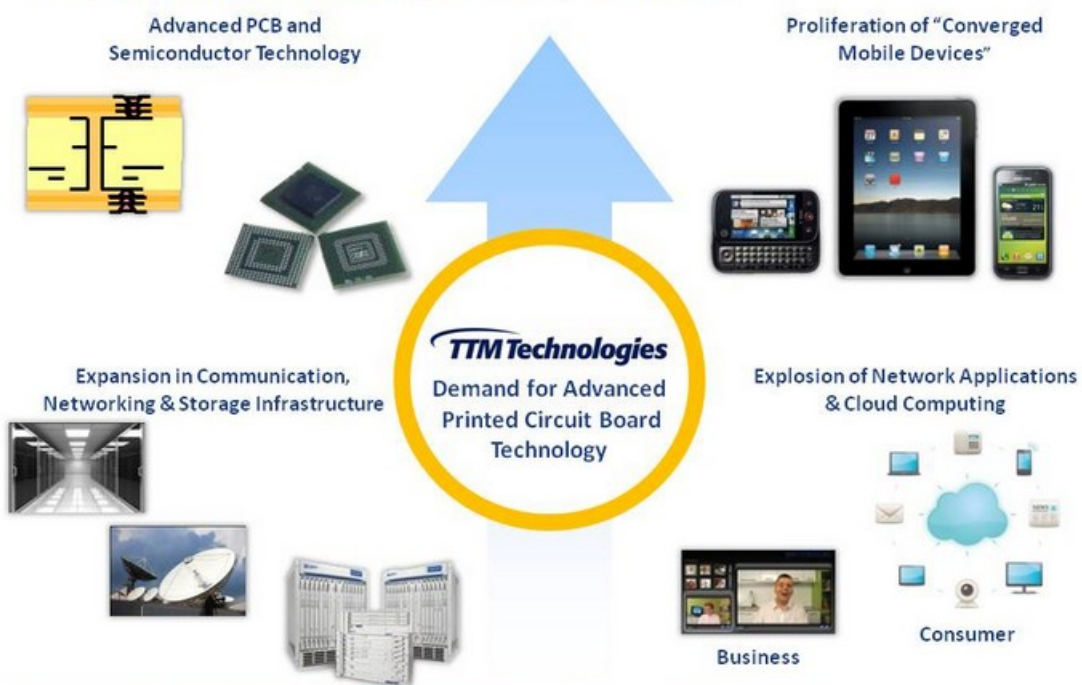
Diversified End Markets



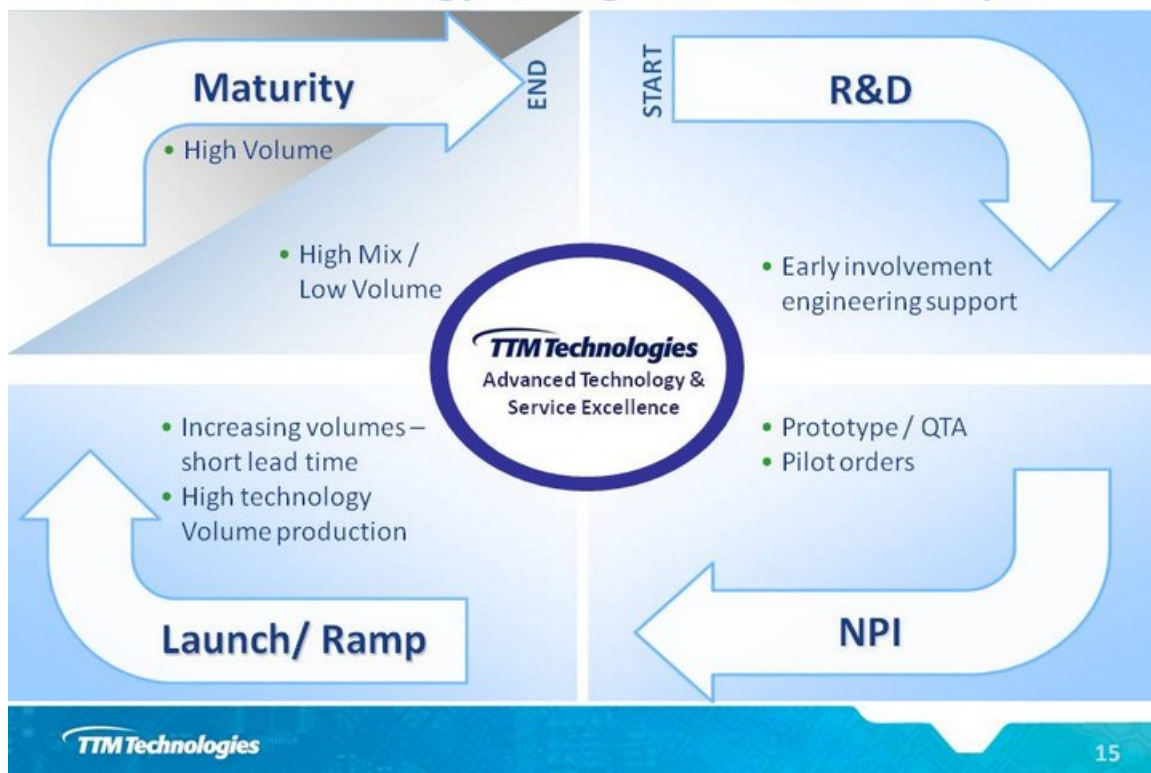
3Q 2012 Sales

Future Plans & Strategies

Positioned for Revolutionary Growth



Value Added Strategy Throughout Product Life Cycle



Key Initiatives

- **AP Strategy**
 - Focus on smartphone, touch-pad tablets and other hand-held devices by expanding further in advanced HDI flex and rigid-flex
 - Continue to grow higher conventional technology capabilities for networking infrastructure
 - Leverage niche position in substrate
 - Optimize efficiency
- **NA Strategy**
 - Continued focus in advanced technology, HMLV and QTA
 - Expand HDI capacity for North America requirements
 - Leverage A&D market leadership
- **Grow business by servicing customers globally**
- **Manage balance sheet for growth and risk**

Financial Overview

Income Statement – Q3 YTD*

\$ Millions (except where noted)	Asia Pacific	North America	Total
Revenue	\$580.7	\$386.2	\$966.9
Gross Profit	91.7 15.8%	71.8 18.6%	163.5 16.9%
Operating Income	-192.8 -33.2%	30.1 7.8%	-162.7 -16.8%
TTM Net Income	-203.3 -35.0%	15.0 3.9%	-188.3 -19.5%
GAAP EPS \$ per share	-2.49	0.19	-2.30
Non-GAAP EPS \$ per diluted share	0.32	0.29	0.61
EBITDA	-137.8 -23.7%	44.5 11.5%	-93.3 -9.6%

* Includes goodwill impairment charges of \$218.4M, debt extinguishment of \$5.5M and non-recurring tax benefit of \$3.3M

Target Model

	2012				Target Model
	Q1	Q2	Q3*	Q4 Est.	
(\$ in millions, except EPS)					
Revenue	\$300.5	\$327.4	\$339.0	\$360 - \$380	7% - 10% Annual Growth
Gross Profit	\$56.5	\$54.7	\$52.3	\$52 - \$62	
Gross Margin	18.8%	16.7%	15.4%	14.5% - 16.5%	19%
Operating Income	\$21.8	\$18.1	\$15.7	\$13 - \$22	
Operating Margin	7.3%	5.5%	4.6%	4% - 6%	9%
GAAP Diluted EPS	\$0.15	\$0.09	\$0.10	\$0.07 - \$0.14	
Operating Cash Flow	\$33.5	\$38.8	\$43.5		
Free Cash Flow	\$6.9	\$5.8	\$13.4		

* Excludes goodwill impairment charges of \$218.4M, debt extinguishment of \$5.5M and non-recurring tax benefit of \$3.3M

Balance Sheet Highlights

(\$ in millions)	December 31, 2011	September 24, 2012
Assets		
Cash and Cash Equivalents	\$196.1	\$280.8
Accounts and Notes Receivable, Net	316.6	313.6
Inventories	129.4	141.9
Property, Plant and Equipment, Net	766.8	817.4
Goodwill	183.3	12.1
Definite-Lived Intangibles, Net	80.5	39.5
All Other Assets	76.4	63.4
Total Assets	\$1,749.1	\$1,668.7
Liabilities and Equity		
ST Debt, Including Current Portion of LT Debt	120.9	41.2
Accounts Payable, Including Due to Related Parties	185.9	212.7
Convertible Senior Notes, Net	151.1	155.9
Long-Term Debt, Less Current Portion	217.4	370.0
All Other Liabilities	151.1	157.8
Total Liabilities	826.4	937.6
Total Equity	922.7	731.1
Total Liabilities and Equity	\$1,749.1	\$1,668.7

Cash Flow

(\$ in millions)	2011	YTD
		September 24, 2012
Net Income	\$47.2	(\$192.8)
Depreciation of Property, Plant and Equipment	69.7	60.3
Amortization of Definite-Lived Intangible Assets	17.4	12.2
Deferred Income Taxes	5.9	2.7
Stock-Based Compensation	8.1	7.4
Impairment of Goodwill and Long-Lived Assets	63.3	218.4
Other Operating Activities	8.3	12.6
Working Capital Changes	(40.6)	(5.0)
Cash Flow from Operations	179.3	115.8
Net Capital Expenditures	(141.0)	(89.7)
Other Investing Activities	0.4	2.9
Cash Flow from Investing Activities	(140.6)	(86.8)
Repayment of Borrowings, Net of Proceeds	(42.7)	72.9
Other Financing Activities	(12.5)	(16.6)
Cash Flow from Financing Activities	(55.2)	56.3
Free Cash Flow	\$38.3	\$26.1

Investment Highlights

- Market leader in advanced technology PCBs globally
- Strong track record of operating performance
- Emphasis on customer service with facilities tailored to meet customer needs now and in the future
- Focused on growth through organic opportunities as well as strategic acquisitions
- Healthy balance sheet and solid cash flow funding growth

Appendix

Reconciliations

(\$ in millions, except EPS)

Adjusted EBITDA Reconciliation:

	2011	YTD September 24, 2012
Net Income (Loss)	\$47.2	(\$192.8)
Add Back Items:		
Income Tax Provision	26.0	7.8
Interest Expense	26.6	19.2
Depreciation Expense	69.7	60.3
Amortization of Intangibles	17.4	12.2
EBITDA	\$186.9	(\$93.3)
Add Back: Impairment of Goodwill and Long-lived Assets	\$63.3	\$218.4
Adjusted EBITDA	\$250.2	\$125.1

Non-GAAP EPS Reconciliation:

Net Income (Loss) Attributable to Stockholders	\$41.9	(\$188.3)
Add Back Items:		
Amortization of Intangibles	17.4	12.2
Stock-Based Compensation	8.1	7.4
Non-Cash Interest Expense	8.2	5.9
Impairment, Restructuring and Other Charges	63.3	223.9
Income Tax Effects	(10.6)	(10.6)
Non-GAAP net income attributable to stockholders	\$128.3	\$50.5
Non-GAAP earnings per diluted share attributable to stockholders	\$1.57	\$0.61
Diluted Shares	81,944	82,303

IR Contacts

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