
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

November 15, 2007
Date of report (Date of earliest event reported)

TTM TECHNOLOGIES, INC.

(Exact Name of Registrant as Specified in Charter)

DELAWARE
(State or other jurisdiction of incorporation)

0-31285
(Commission File Number)

91-1033443
(IRS Employer Identification Number)

2630 SOUTH HARBOR BOULEVARD
SANTA ANA, CALIFORNIA
92704
(Address of Principal Executive Offices) (Zip Code)
(714) 327-3000
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

The Company is furnishing this Report on Form 8-K pursuant to Regulation FD in connection with the disclosure of textual information from a slide show presentation given at the UBS Global Technology & Services Conference on November 15, 2007.

The information in this Report on Form 8-K (including the exhibit) is furnished pursuant to Item 7.01 and shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section. This Report will not be deemed an admission as to the materiality of any information in the report that is required to be disclosed solely by Regulation FD.

The Company does not have, and expressly disclaims, any obligation to release publicly any updates or any changes in the Company’s expectations or any change in events, conditions, or circumstances on which any forward-looking statement is based.

The information included with this Report includes graphic images or slides used in the presentation. These slides will also be available for viewing at our website located at www.ttmtech.com, although we reserve the right to discontinue that availability at any time.

The information in this Report includes references to “EBITDA.” EBITDA means earnings before interest expense, income taxes, depreciation and amortization. We present EBITDA to enhance the understanding of our operating results. EBITDA is a key measure we use to evaluate our operations. In addition, we provide our EBITDA because we believe that investors and securities analysts will find EBITDA to be a useful measure for evaluating our operating performance and comparing our operating performance with that of similar companies that have different capital structures and for evaluating our ability to meet our future debt service, capital expenditures and working capital requirements. However, EBITDA should not be considered as an alternative to cash flows from operating activities as a measure of liquidity or as an alternative to net income as a measure of operating results in accordance with accounting principles generally accepted in the United States.

Item 9.01. Financial Statements and Exhibits

- (a) *Financial Statements of Business Acquired.*
Not applicable.
 - (b) *Pro Forma Financial Information.*
Not applicable.
 - (c) *Exhibits.*
Exhibit 99.1. Slides presented at the UBS Global Technology & Services Conference on November 15, 2007.
-

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TTM TECHNOLOGIES, INC.

Date: November 15, 2007

By: /s/ Steven W. Richards

Steven W. Richards
Chief Financial Officer

EXHIBIT INDEX

99.1 Slides presented at the UBS Global Technology & Services Conference on November 15, 2007.

TTM Technologies, Inc.

Investor Presentation

UBS Global Technology & Services Conference

Thursday, November 15, 2007





TTM and Industry Overview

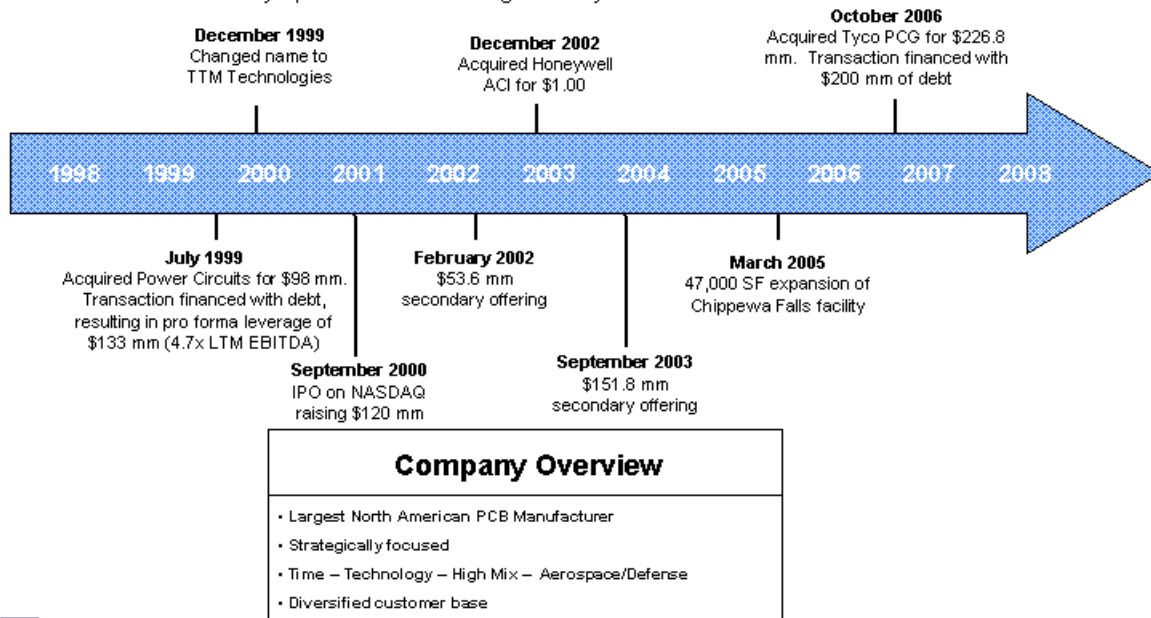
Doug Soder- Executive Vice President

This presentation contains forward-looking statements that relate to future events or performance. These statements reflect the company's current expectations, and the company does not undertake to update or revise these forward-looking statements, even if experience or future changes make it clear that any projected results expressed or implied in this or other company statements will not be realized. Furthermore, readers are cautioned that these statements involve risks and uncertainties, many of which are beyond the company's control, which could cause actual results to differ materially from the forward-looking statements. These risks and uncertainties include, but are not limited to, the company's dependence upon the electronics industry, the company's dependence upon a small number of customers, general economic conditions and specific conditions in the markets TTM addresses, the unpredictability of and potential fluctuation in future revenues and operating results, increased competition from low-cost foreign manufacturers, and other "Risk Factors" set forth in the company's most recent SEC filings.

Company Overview

Incorporated in 1998, TTM has a proven track record of executing successful transactions, including debt and equity capital raising and acquisitions

- TTM has successfully operated as a leveraged entity

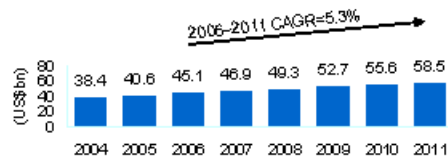


PCB Market Forecast

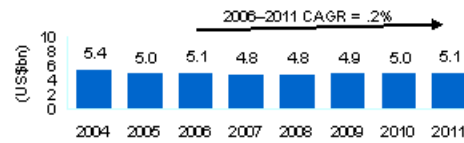
The \$45.0 billion global PCB market is projected to grow at 5.3% through 2011

The \$4.4 billion North American PCB segment represents approximately 9% of the global market

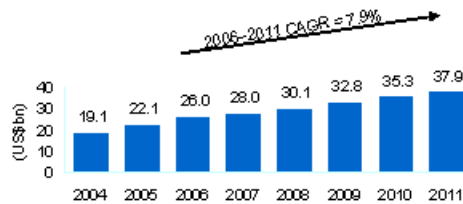
Global PCB Market Forecast



North America PCB Market Forecast



Asia PCB Market Forecast



Global PCB End-Market Analysis

End-Market Growth 2006-2011E CAGR

Auto	3.8%
Communications	5.4%
Computing	4.9%
Consumer	4.1%
Industrial/Medical	4.9%
Aerospace/Defense	6.1%
Packaging	7.7%
Total	5.3%

Source: Prismark Partners 2007 and IPC 2007



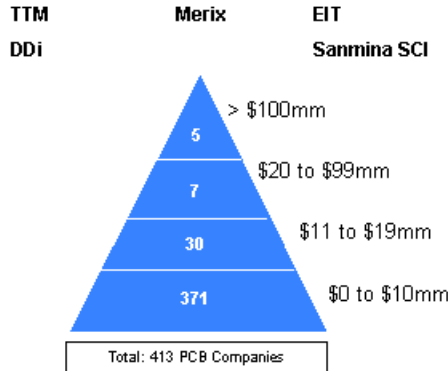
North American PCB Market Overview

The \$4.4 billion North American PCB market is highly fragmented

- ♦ TTM is the largest PCB company in North America
- ♦ Larger, well-capitalized players with focused strategies, significant scale and advanced technology capability are positioned to benefit from on-going industry consolidation
- ♦ North American industry capacity has declined significantly since 2000
 - Total number of PCB manufacturers reduced by approximately 50%
 - Only 5 companies have over \$100 million in sales

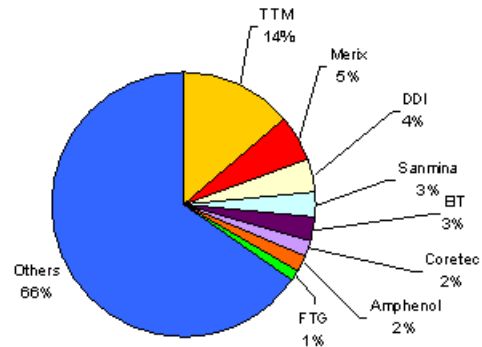
Fragmented North American Market

Greater than \$100M



Source: 2007 FabFile Online

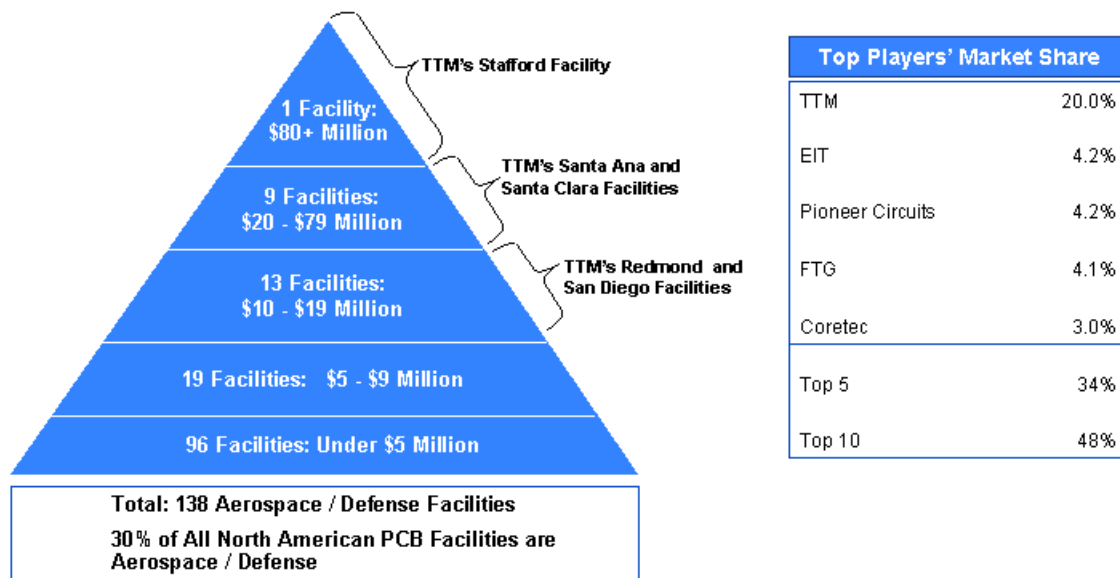
North American Market Share Analysis



Note: Based on TTM estimates & IPC 2006 report

U.S. Aerospace/Defense PCB Market

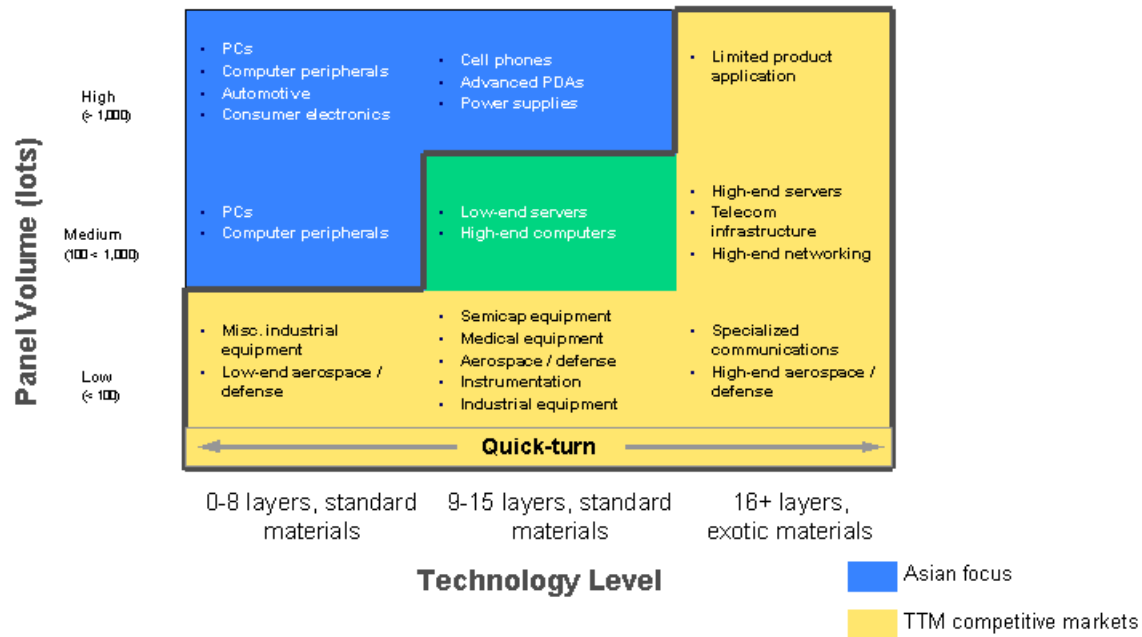
TTM is the clear leader in the fragmented U.S. defense market



Source: Annual sales data from Harvey Miller FabFile 2007 and Company estimates. Total market size from Henderson Ventures

Global PCB Competitive Landscape

Advanced technology, quick-turn and aerospace/defense segments are well-positioned in North America

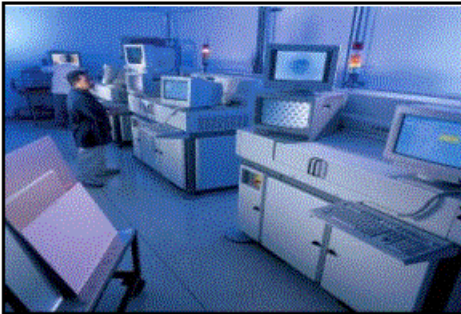




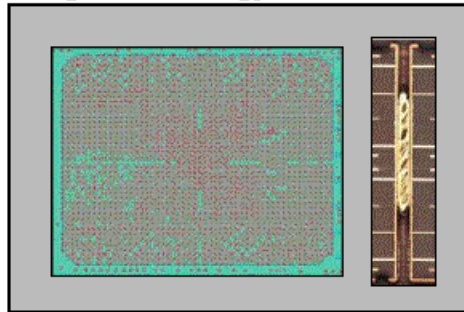
Company Overview

PCB Business – Industry Leading Capabilities

Quick Turn



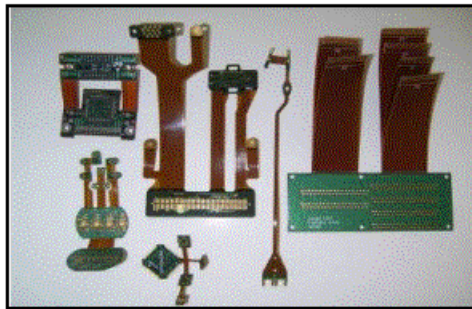
High Technology



Military / Specialty



High Mix & Specialty



Backplane Assembly Business

- ◆ **Leading Market Positions in North America and China**

- ◆ **Limited Competition with EMS Companies**

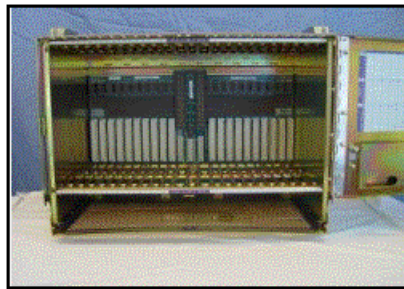
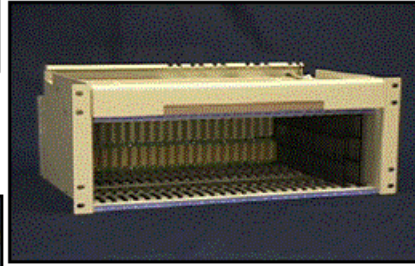
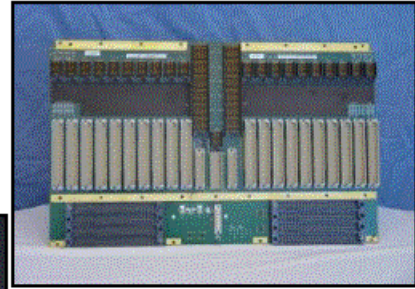
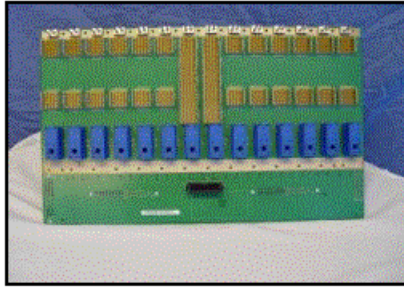
- ◆ **Product & Service Offering Includes:**

- Backplane & Chassis Assemblies
- Rigid-Flex Assemblies
- System Design & Simulation Services

- ◆ **Strategic Rationale**

- Strengthens TTM Supplier Status with Key Global Customers
- Presents Significant Growth Opportunities in China
- Drives Internal PCB Demand
- Profitable Business with Opportunities for Margin Improvement

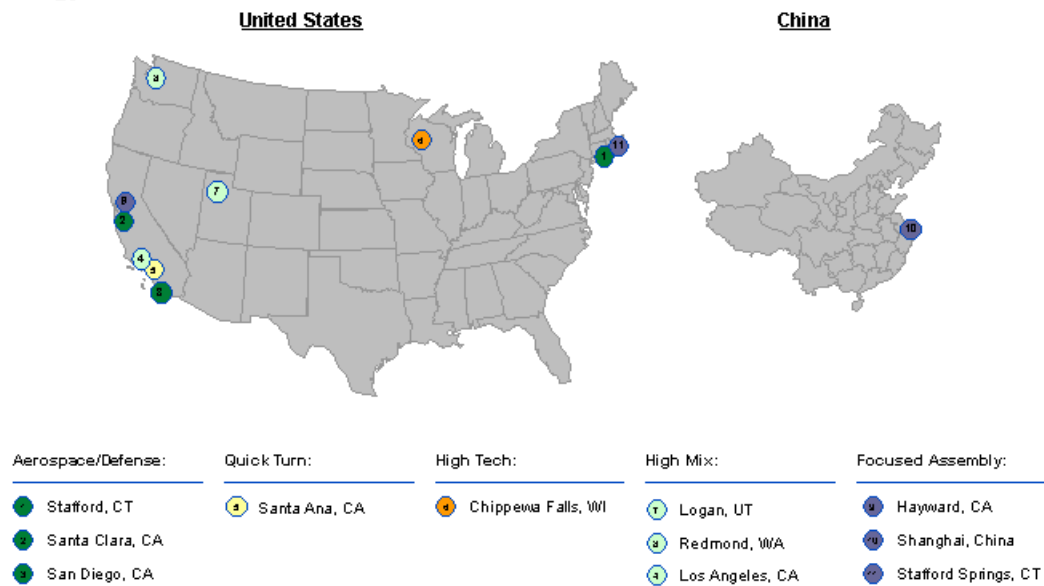
Backplane Assembly Products



TTM Technologies














Facility Footprint

The facility footprint enables TTM to continue to execute its facility specialization strategy



Key Customers by End Market











TTM serves approximately 900 active customers across a broad range of end-markets

	Q307 YTD Sales	Selected Key Customers	Selected Applications
Networking / Communications	42%	   	<ul style="list-style-type: none"> Enterprise routers and switches Wireless base stations and cell phones Semiconductor technology for broadband communications Fiber optic transponders
Aerospace / Defense	30%	   	<ul style="list-style-type: none"> Defense and Space systems Commercial & military aircraft controls Radio and satellite communications for military and government In flight entertainment systems
Medical / Industrial Instrumentation / Other	15%	   	<ul style="list-style-type: none"> Industrial controls and power generation systems Insulin delivery systems Precision instruments for measurement and calibration Medical Imaging systems
Computing / Storage / Peripherals	13%	   	<ul style="list-style-type: none"> Mainframes, servers and storage systems DRAM and FLASH memory products targeted to OEM's Semiconductor technology across all end markets Embedded computing

Long-Term Customer Relationships with Industry Leaders

TTM maintains deep, long-term customer relationships with minimal concentration risk

♦ No customer accounted for more than 8% of YTD Q3 2007 revenues

Customer	% YTD Q307 Revenues	Customer Relationship (Years)	Industry Sector
 CISCO SYSTEMS	7.4	9+	Telecom / Networking
 Raytheon	4.8	21+	Aerospace / Defense
 Juniper	4.6	7+	Telecom / Networking
 Northrop Grumman	3.4	16+	Aerospace / Defense
 Honeywell	3.4	31+	Aerospace / Defense
 Kumho Sandstrand	3.3	21+	Aerospace / Defense
 BAE SYSTEMS	3.1	21+	Aerospace / Defense
 IBM	2.8	24+	Computing / Storage / Peripherals
 Alcatel-Lucent	2.7	20+	Telecom / Networking
 hp	2.4	20+	Computing / Storage / Peripherals
Total	37.9		

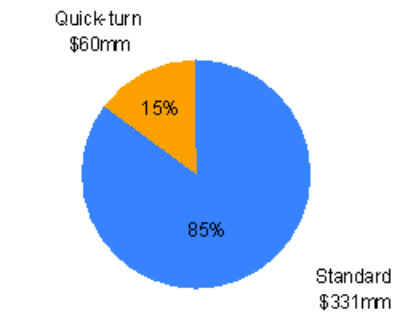
Average Top 10 Customer relationship: 19+ years

Industry-Leading Quick-Turn Capability

TTM's leading quick-turn platform generates premium pricing, while serving as a platform to attract new customers

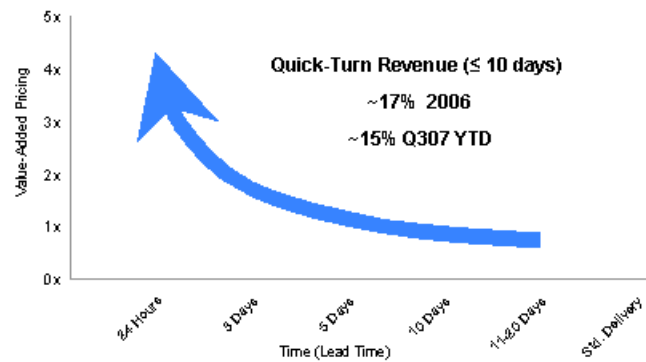
- ◆ Dedicated ultra-short lead-time capability (< 24 hours available)
- ◆ Dedicated, highly flexible, ramp-to-volume production in < 10 days

Quick-Turn Business Mix

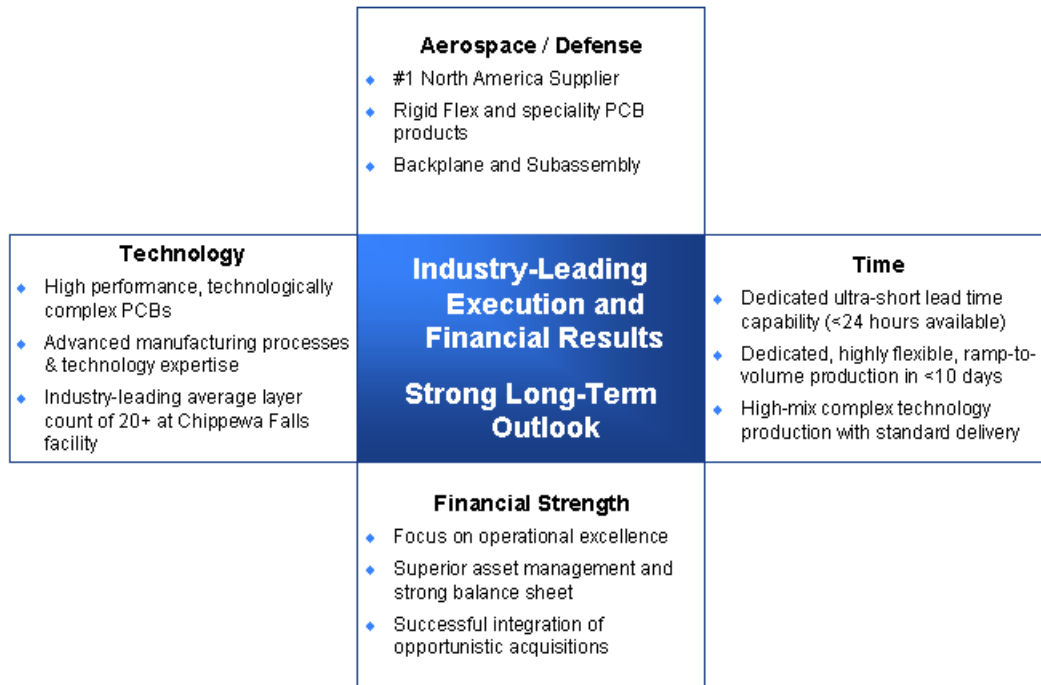


Note: Q307 YTD Gross Revenue Data

Price by Delivery Time



TTM's Strategy



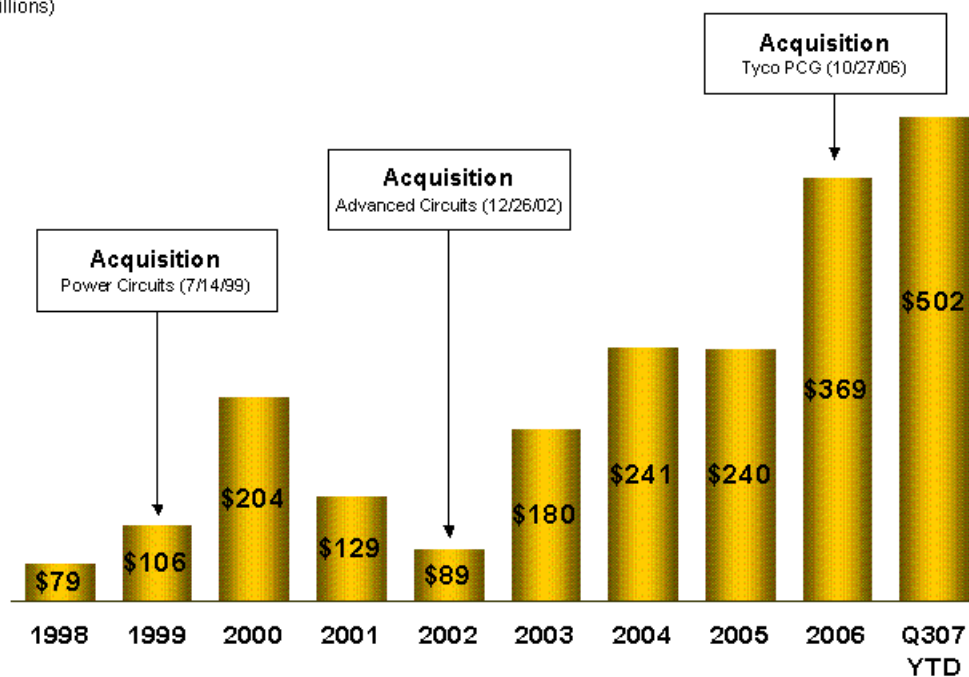


Historical Financials

Steve Richards – Chief Financial Officer

Annual Sales

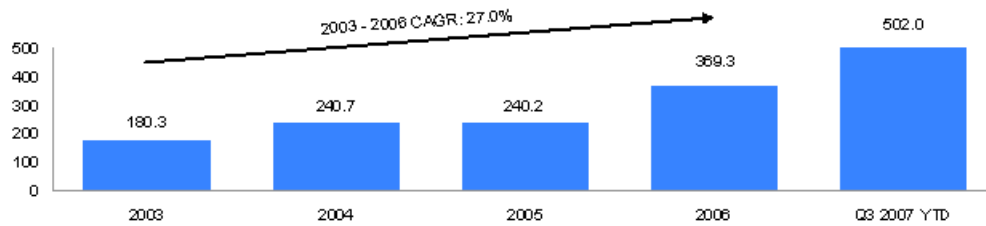
(\$ Millions)



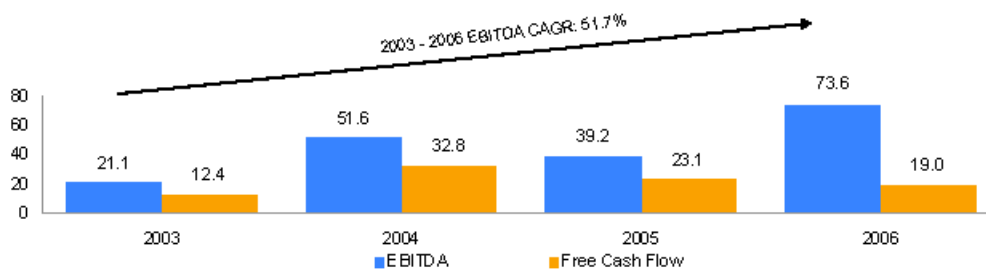
Historical Revenue, EBITDA & Free Cash Flow

(\$ Millions)

Revenue



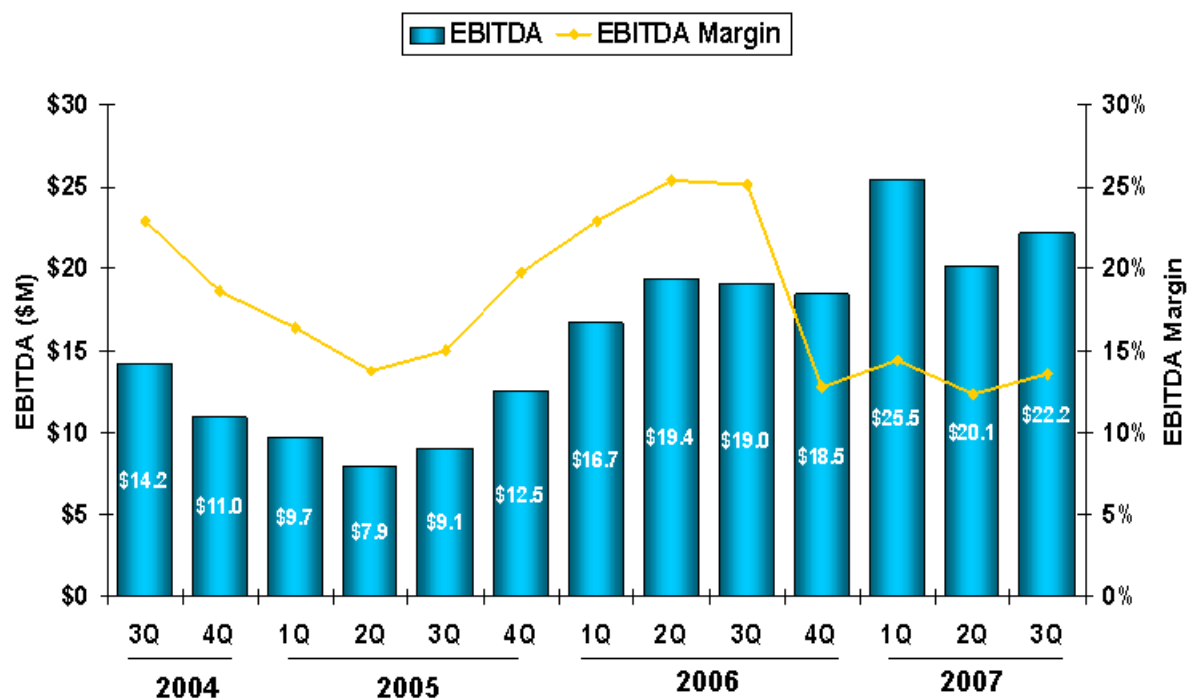
EBITDA and Free Cash Flow



Note: Acquired Tyco PCG on 10/27/06

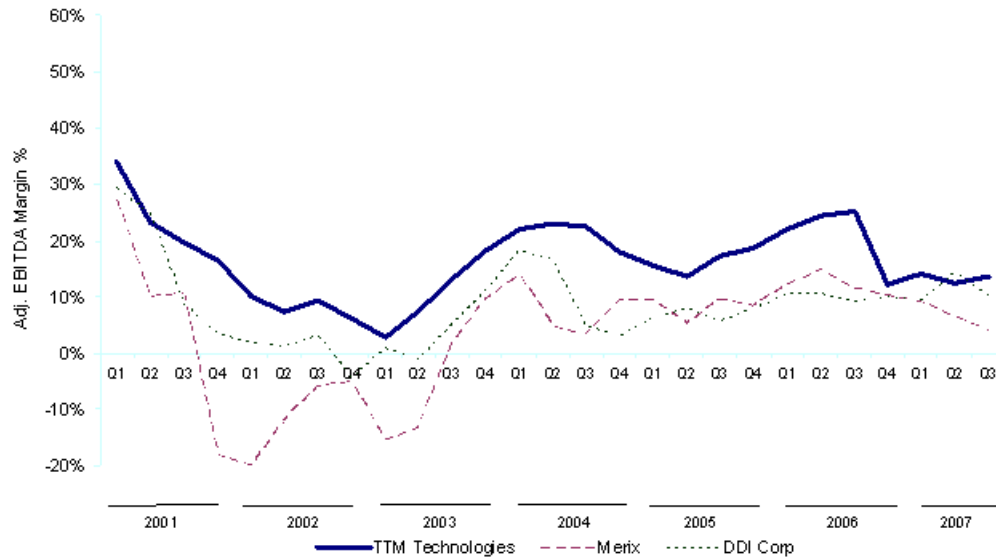


Quarterly EBITDA and EBITDA Margin



EBITDA Margin Benchmarking

Relative to its peers, TTM has been more effective at managing through PCB business cycles



Quarterly Results And Estimates

(\$ in Millions except EPS)

	2006				2007			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4QE
Revenue	\$72.7	\$76.7	\$75.8	\$144.1	\$176.9	\$162.0	\$163.1	\$164.0 - \$172.0
Gross Profit	\$20.2	\$23.0	\$22.5	\$27.4	\$34.7	\$29.5	\$31.2	\$31.8 - \$35.4
% Margin	28%	30%	30%	19%	20%	18%	19%	19% - 21%
Operating Income	\$13.0	\$15.6	\$15.0	\$11.4	\$17.8	\$13.1	\$15.2	\$14.7 - \$18.4
GAAP Diluted EPS	\$0.21	\$0.25	\$0.25	\$0.12	\$0.20	\$0.15	\$0.19	\$0.18 - \$0.23
<hr/>								
Operating Cash Flow	\$10.0	\$10.8	\$11.7	\$0.3	\$28.3	\$13.7	\$14.2	
Free Cash Flow	\$6.6	\$8.6	\$8.7	(\$4.9)	\$24.7	\$10.1	\$11.4	

Historical Income Statement

(\$ in millions)	Fiscal Years Ended December 31,					YTD 10/1/07
	2002	2003	2004	2005	2006	
Revenue	\$89.0	\$180.3	\$240.7	\$240.2	\$369.3	\$502.0
Cost of Goods Sold	78.5	145.7	172.1	186.5	276.2	406.5
Gross Profit	10.5	34.6	68.5	53.8	93.1	95.5
Selling and Marketing Expense	6.4	10.9	12.0	12.0	16.5	22.2
General and Administrative Expenses	5.5	11.7	13.2	11.9	19.6	24.2
Loss Contingency Accrual	0.0	0.0	0.0	2.2	0.0	0.0
Amortization of Intangibles	1.2	1.2	1.2	1.2	1.8	3.1
Restructuring Charges	3.9	0.6	0.9	0.0	0.2	0.0
Operating Income	(6.5)	10.2	41.2	26.4	55.0	46.0
Interest Expense	1.1	0.6	0.4	0.2	3.0	8.1
Amortization of Debt Issuance Costs	0.1	0.1	0.1	0.1	0.4	2.9
Interest (Income) and Other	(0.7)	(0.4)	(0.8)	(2.1)	(4.5)	(1.3)
Income Before Taxes	(7.0)	9.9	41.5	28.3	56.1	36.3
Tax Provision (Benefit)	(2.3)	3.9	13.2	(2.5)	21.1	13.4
Income Before Extraordinary Items	(4.7)	6.0	28.3	30.8	35.0	22.9
Extraordinary Gain	6.3	1.5	0.0	0.0	0.0	0.0
Net Income	\$1.6	\$7.4	\$28.3	\$30.8	\$35.0	\$22.9
Growth and Margins						
Revenue Growth	(31.0%)	102.6%	33.5%	(0.2%)	53.7%	35.9%
Gross Margin	11.8%	19.2%	28.5%	22.4%	25.2%	19.0%
Operating Income Margin	(7.3%)	5.7%	17.1%	11.0%	14.9%	9.2%
Adjusted EBITDA Margin	8.2%	11.0%	21.5%	16.3%	19.0%	13.5%
Net Income Margin	1.8%	4.1%	11.8%	12.8%	9.5%	4.6%

Historical Balance Sheet

(\$ in millions)	December 31, 2006	October 1, 2007
<u>Assets</u>		
Cash, Cash Equivalents and Short-Term Investments	\$70.7	\$27.3
Accounts Receivable	125.4	115.3
Inventories	67.0	66.3
Other Current Assets	8.6	13.9
Total Current Assets	271.7	222.8
Property, Plant & Equipment	206.7	195.0
Accumulated Depreciation	(55.8)	(70.7)
Net Fixed Assets	150.8	124.3
Net Goodwill	115.6	129.2
Net Intangibles	26.2	23.0
Other Assets	9.3	4.9
Total Assets	573.7	504.2
<u>Liabilities and Equity:</u>		
Current Portion Long-Term Debt	60.7	50.0
Accounts Payable	49.3	50.4
Accrued Salaries, Wages and Benefits	24.2	21.9
Other Accrued Expenses	10.2	5.8
Total Current Liabilities	144.3	128.1
Long-Term Debt, Less Current Portion	140.0	59.0
Other Long-Term Liabilities, Less Current Portion	2.0	2.3
Total Liabilities	286.4	189.4
Total Stockholders' Equity	287.3	314.8
Total Liabilities and Equity	\$573.7	\$504.2



Summary

Leading market positions in attractive segments	<ul style="list-style-type: none"> ◆ Largest player in North America with significant size and scale ◆ #1 in Quick-Turn PCB production and Aerospace & Defense PCB products ◆ Leadership positions for Advanced technology PCBs, Rigid-Flex and Backplane Assembly products
Integrated manufacturing platform provides one-stop solution	<ul style="list-style-type: none"> ◆ Leading quick-turn platform involves TTM in new product introduction across diverse end markets ◆ Products/services support all stages of electronic product life cycle – engineering services, prototype through volume production ◆ Focused facility specialization strategy – speed, flexibility, technology
Limited competition / high entry barriers	<ul style="list-style-type: none"> ◆ Difficult business model to replicate ◆ Significant technology expertise, employee training and investment required ◆ Limited threat from Asian competition in quick-turn, high layer-count and defense markets
Leading customers in diverse end markets	<ul style="list-style-type: none"> ◆ Large and diversified customer base ◆ Strong relationships with leading OEM and EMS customers ◆ Long-standing relationships with top customers
Industry-leading financial performance	<ul style="list-style-type: none"> ◆ Profitable business model across cycle ◆ Superior margins / operating metrics ◆ Strong balance sheet & proven history of consistent cash flow generation -- even during protracted downturn from 2001-02
Experienced management team with proven execution track record	<ul style="list-style-type: none"> ◆ Seasoned management team led by CEO with 26 years of industry experience ◆ Focused strategy has provided growth / stability across cycle ◆ Proven ability to integrate acquisitions
Prudent balance sheet management	<ul style="list-style-type: none"> ◆ Moderate pro forma credit profile – total leverage of approximately 1.2x LTM 10/1/07 Adjusted EBITDA ◆ Strong asset coverage ◆ Minimal near-term maturities – limited debt service requirements ◆ Strong liquidity – approximately \$67 million of cash and availability under Revolver

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