
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): March 22, 2011

TTM TECHNOLOGIES, INC.

(Exact name of registrant as specified in its charter)

DELAWARE

(State or other Jurisdiction of
Incorporation)

0-31285

(Commission File Number)

91-1033443

(IRS Employer Identification No.)

**2630 SOUTH HARBOR BOULEVARD
SANTA ANA, CALIFORNIA**

(Address of Principal Executive Offices)

92704

(Zip Code)

Registrant's telephone number, including area code: **(714) 327-3000**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

We are filing this Current Report on Form 8-K in connection with the disclosure of textual information from a slide show presentation given at the Sidoti & Company LLC 15th Annual New York Emerging Growth Institutional Investor Forum on March 22, 2011. A copy of this slide show presentation is being furnished as Exhibit 99.1 to this Current Report on Form 8-K.

During the presentation, the management team commented on the expected impact of the current crisis in Japan. Management indicated that they do not anticipate a significant impact to their ability to supply customers with printed circuit boards (PCBs) with the possible exception of an extremely limited set of boards utilizing certain specialized high-end laminates. However, the management team commented that they do not have visibility into their customers' ability to acquire components needed for their products.

The information in this Current Report (including the exhibit) is furnished pursuant to Item 7.01 and shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. This Current Report will not be deemed an admission as to the materiality of any information in this Current Report that is required to be disclosed solely by Regulation FD.

We do not have, and expressly disclaim, any obligation to release publicly any updates or any changes in our expectations or any change in events, conditions, or circumstances on which any forward-looking statement is based.

The information included with this Current Report (including the exhibit) will be available at our website located at www.tmttech.com, although we reserve the right to discontinue that availability at any time.

The information in this Report includes references to "EBITDA." EBITDA means earnings before interest expense, income taxes, depreciation and amortization. We present EBITDA to enhance the understanding of our operating results. EBITDA is a key measure we use to evaluate our operations. In addition, we provide our EBITDA because we believe that investors and securities analysts will find EBITDA to be a useful measure for evaluating our operating performance and comparing our operating performance with that of similar companies that have different capital structures and for evaluating our ability to meet our future debt service, capital expenditures and working capital requirements. However, EBITDA should not be considered as an alternative to cash flows from operating activities as a measure of liquidity or as an alternative to net income as a measure of operating results in accordance with accounting principles generally accepted in the United States.

Item 9.01. Financial Statements and Exhibits.

(d) *Exhibits.*

99.1 Slides presented at the Sidoti & Company LLC 15th Annual New York Emerging Growth Institutional Investor Forum on March 22, 2011.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

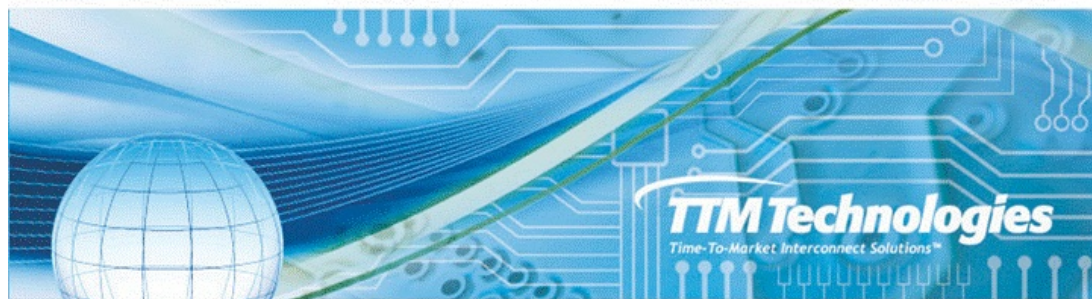
TTM TECHNOLOGIES, INC.

Date: March 22, 2011

By: /s/ Steven W. Richards

Steven W. Richards
Chief Financial Officer

TTM Technologies Investor Presentation



Global Presence / Local Knowledge

**Sidoti & Company LLC 15th Annual New York
Emerging Growth Institutional Investor Forum
March 22, 2011**

Disclosure

Safe Harbor

During the course of this presentation, the company will make forward-looking statements subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements. Such risks and uncertainties include, but are not limited to, fluctuations in quarterly and annual operating results, the volatility and cyclicity of various industries that the company serves and other risks described in TTM's most recent SEC filings. The company assumes no obligation to update the information provided in this presentation.

The company also will present non-GAAP financial information in this presentation. For a reconciliation of TTM's non-GAAP financial information to the equivalent measures under GAAP, please refer to the company's press release, which was filed with the SEC and which is posted on TTM's website.



- **Company Overview**
- **Industry & Market Overview**
- **Future Plans & Strategies**
- **Financial Overview**

Company Overview



Global Leader in PCB Manufacturing

- Top 5 global PCB manufacturer - \$1.4 billion in revenue*
- 15 specialized factories located in U.S. and China
- Over 17,000 employees worldwide
- Focused on advanced technology products
- Total customer solution: prototype through production
- Technology development coordinated with customers' needs
- Diversified end markets with broad customer base

* Pro forma 2010



Q4 2010 Highlights

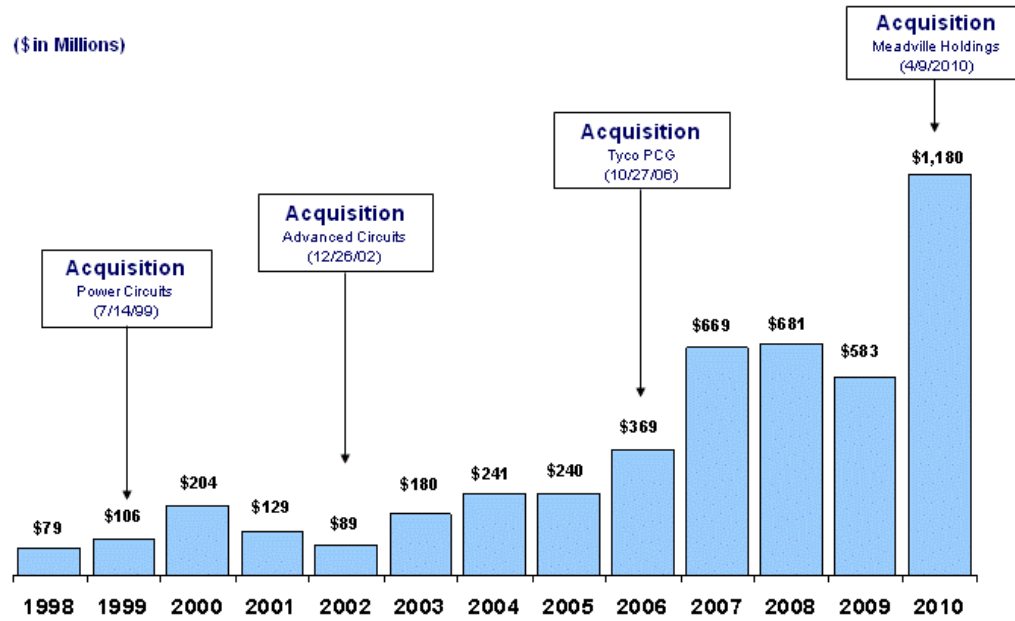
- Sales \$373.4 million
- Gross margin: 24.1%
- GAAP net income: \$33.0 million - \$0.41 per diluted share*
- Non-GAAP net income: \$39.7 million - \$0.49 per diluted share
- The combination with Meadville was highly accretive to GAAP earnings, adding more than \$0.20 per diluted share

*Included a foreign exchange gain that contributed \$0.02 per diluted share.



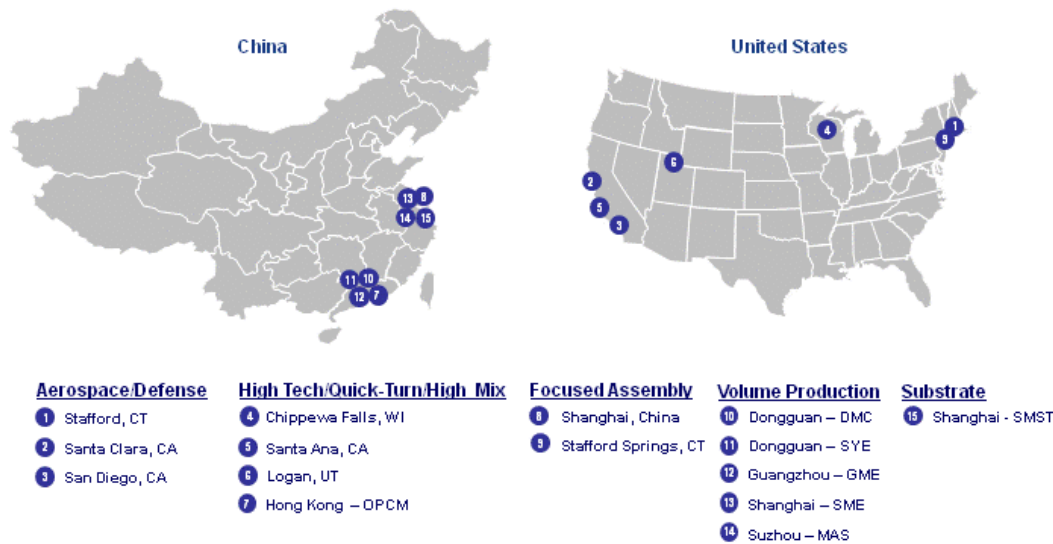
TTM Revenue History

(\$ in Millions)

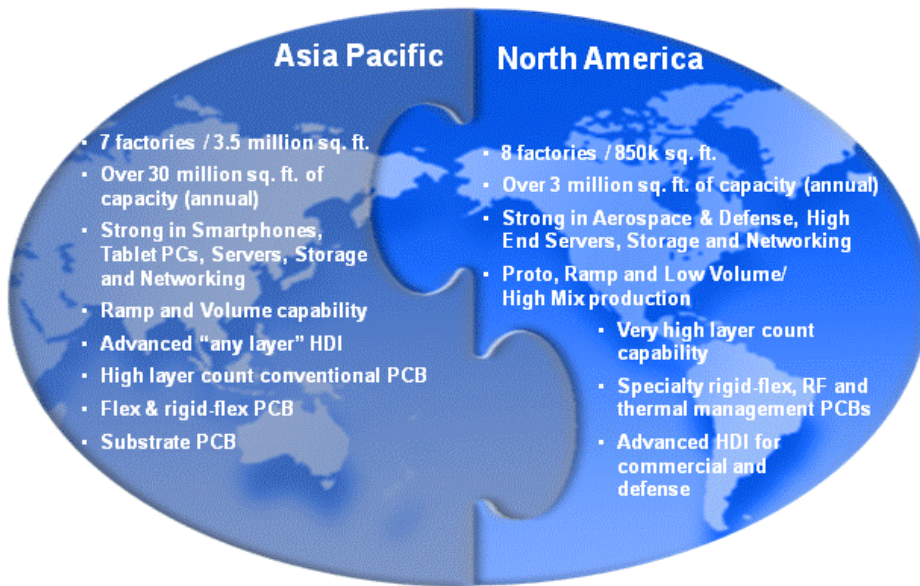


Specialized Facilities Provide Optimal Growth

Integrated manufacturing platform enables TTM to execute a global facility specialization strategy



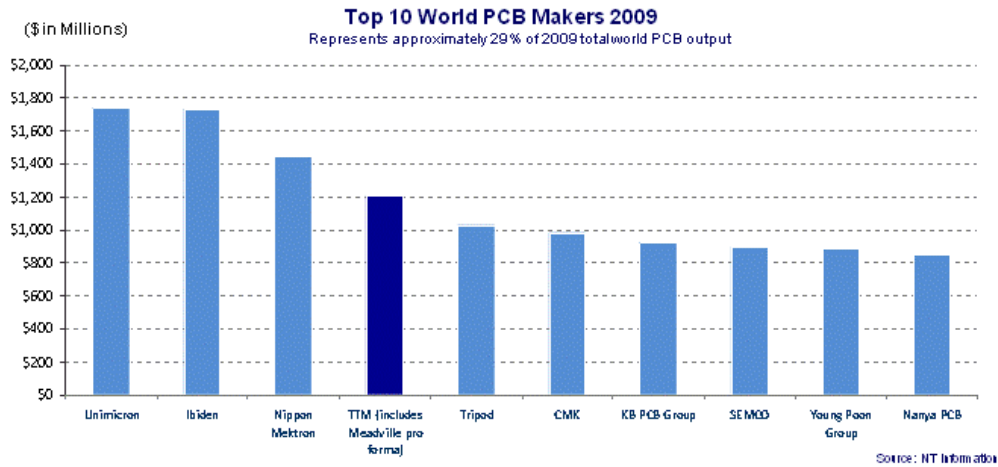
Global Strength



Combined Strength, Total Solution



Global Ranking

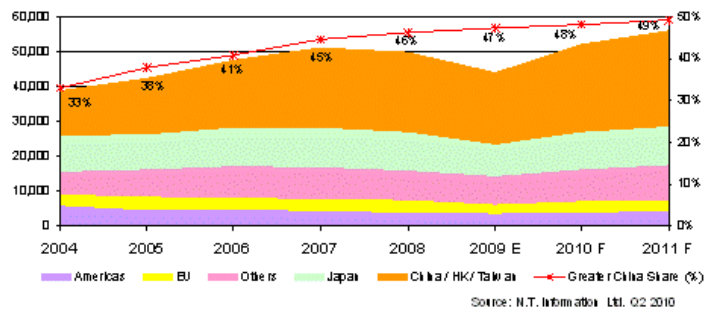


Leading Position in Growing Market Segments

- Key supplier in rapidly growing touch screen tablet market
- Expanding position in smartphones
- Core supplier to wide range of high-end networking products addressing increasing bandwidth demands
- Leadership position in strategic North America Aerospace & Defense industry

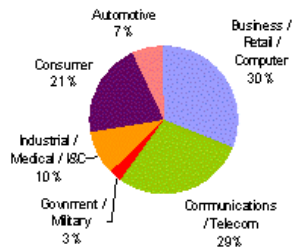
Industry & Market Overview

World PCB Outlook



- Better than expected pick up in 2010 for all major regions
- 49% of the world production will be generated from the Greater China region by 2011
- China will continue to gain share in world PCB production

2011 PCB Demand by End Market



End Market Demand	Worldwide 11 - 14 CAGR	Asia 11 - 14 CAGR	North America 11 - 14 CAGR
Business / Retail / Computer	10.9%	13.6%	4.7%
Communications / Telecoms	11.0%	14.2%	4.7%
Consumer	10.9%	11.2%	3.9%
Industrial / Medical / I&C	8.4%	15.1%	4.5%
Automotive	7.3%	10.4%	3.8%
Government / Military	5.2%	8.5%	4.3%
Total	10.3%	13.0%	4.5%

Source: BPA Consulting, Feb 2011

Diversified End Market & Customer Base

Selected Customers by End Market

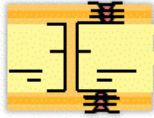
Aerospace & Defense 16%	BAE SYSTEMS Hamilton Sundstrand Honeywell LOCKHEED MARTIN NORTHROP GRUMMAN Raytheon
Cellular Phone 12%	HUAWEI oppo TINNO天玑 Topwise ZTE中兴
Computing, Storage & Peripherals 22%	A hp IBM intel Micron QLOGIC TEXAS INSTRUMENTS
Medical / Industrial / Instrument 8%	Abbott Agilent Technologies COVIDIEN GE SEL TERADYNE Trimble
Networking & Communication 37%	Alcatel-Lucent CISCO JUNIPER NETWORKS HUAWEI E Nokia Siemens Networks QUALCOMM
Other (includes Consumer) 5%	Canon FUJIFILM NEC SAMSUNG SONY

Q4 2010 Sales

Future Plans & Strategies

Positioned for Revolutionary Growth

Advanced Semiconductor
Technology



Proliferation of "Converged
Mobile Devices"



Expansion in Communication,
Networking & Storage Infrastructure



Explosion of Network Applications
& Cloud Computing

facebook.

NETFLIX

Google

hulu

Consumer



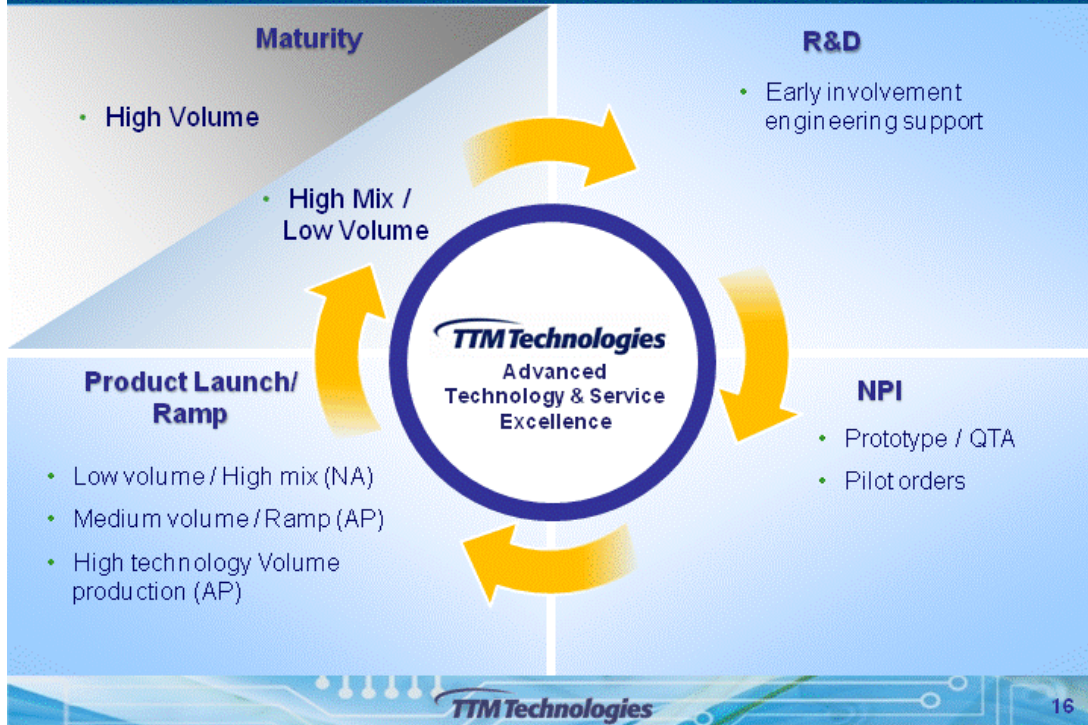
Business

TTM Technologies
Demand for Advanced
Printed Circuit Board
Technology

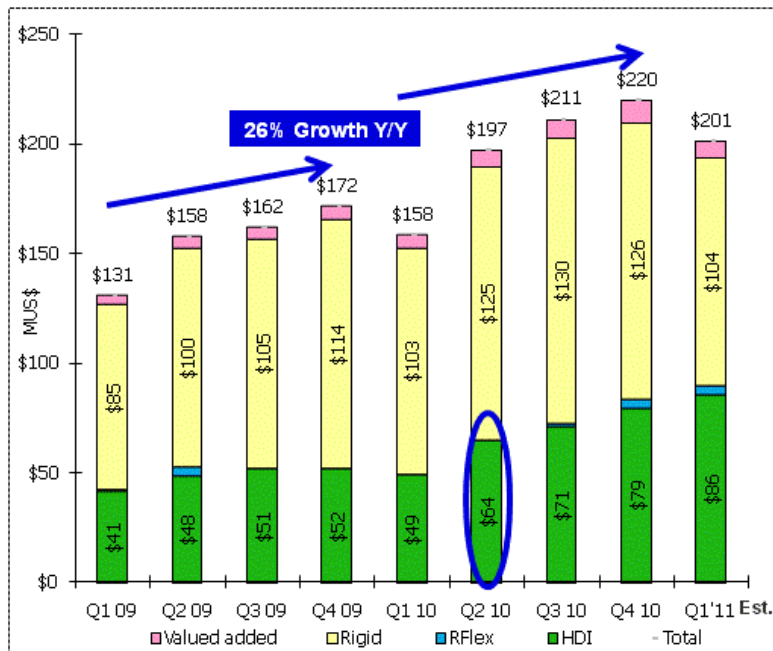
TTM Technologies

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Advanced Technology, Value Added Strategy

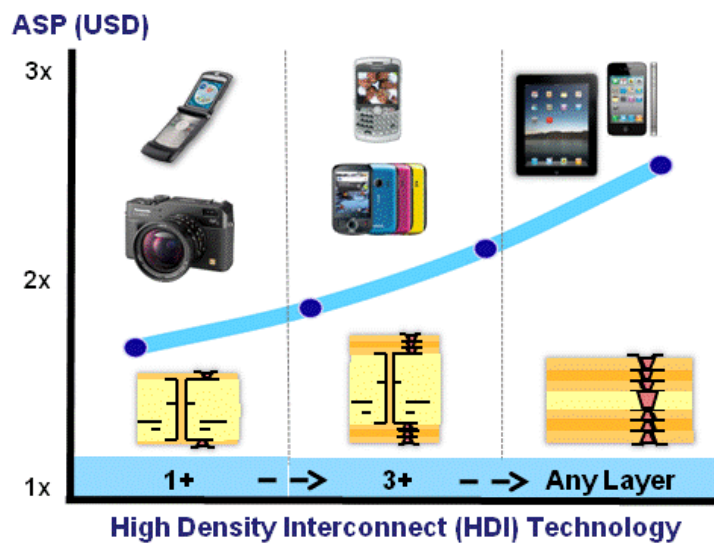


Growth Driver – Asia Pacific



- Seasonality in first quarter
- Launch of touchpad tablets in Q2 2010
- Growing demand for smartphones
- Continued demand for increased bandwidth
- Transitioning to more advanced HDI applications

Technology & ASP



Strategic Growth Objectives

- Invest in advanced technology
- Focus on the early stages of the product life cycle
- Leverage our leadership position and global footprint
- Service customers in growth end markets
- Customer-driven culture



Financial Overview

Consolidated Income Statement – Q4 Actual

\$ Millions (except where noted)	Asia Pacific	North America	Total
Revenue	\$217.0	\$156.4	\$373.4
Gross Profit	56.5	33.5	90.0
	26.0%	21.4%	24.1%
Operating Income	34.4	18.2	52.6
	15.9%	11.6%	14.1%
Net Income	25.2	7.8	33.0
	11.6%	5.0%	8.8%
GAAP Diluted EPS	0.31	0.10	0.41
\$ per share			
EBITDA	53.6	22.9	76.5
	24.7%	14.6%	20.5%

Asia Pacific acquisition accretive to Q4 earnings by more than \$0.20

Target Model

(\$ in millions, except EPS)	4Q 2010	FY 2010	Q1 2011 Est.	Annual Target Model
Revenue	\$373.4	\$1,179.7	\$338 - \$358	15% Growth
Gross Profit	\$90.0	\$254.4	\$75 - \$85	
Gross Margin	24.1%	21.6%	22% - 24%	25%
Operating Income	\$52.6	\$125.6	\$41 - \$50	
Operating Margin	14.1%	10.6%	12% - 14%	15%
GAAP Diluted EPS	\$0.41	\$1.01	\$0.27 - \$0.36	
Non-GAAP Diluted EPS	\$0.49	\$1.49	\$0.35 - \$0.44	
Operating Cash Flow	\$89.2	\$125.8		
Free Cash Flow	\$50.2	\$66.0		

Balance Sheet

(\$ in millions)	December 31, 2009	December 31, 2010
Assets:		
Cash, Restricted Cash and Short-term Investments	\$215.7	\$216.1
Accounts and Notes Receivable, Net	89.5	287.7
Inventories	60.2	135.4
Other Current Assets	17.2	37.3
Total Current Assets	382.6	676.5
Property, Plant & Equipment	196.7	876.2
Accumulated Depreciation	(108.1)	(135.6)
Property, Plant and Equipment, Net	88.6	740.6
Goodwill	14.1	197.8
Definite-lived Intangibles, Net	15.1	97.9
Other Assets	42.7	49.2
Total Assets	\$543.1	\$1,762.0
Liabilities and Equity:		
Current Portion Long-Term Debt	0.0	67.1
Accounts Payable	37.9	154.6
Accounts Payable Due to Related Parties	0.0	50.4
Accrued Salaries, Wages and Benefits	19.3	51.1
Other Accrued Expenses	2.3	95.0
Total Current Liabilities	59.5	418.2
Convertible Senior Notes, Net	139.9	145.3
Long-Term Debt, Less Current Portion	0.0	313.0
Other Long-Term Liabilities	2.8	52.6
Total Liabilities	202.2	929.1
TTM Technologies, Inc. Stockholders' Equity	340.9	728.3
Noncontrolling Interest	0.0	104.6
Total Equity	340.9	832.9
Total Liabilities and Equity	\$543.1	\$1,762.0

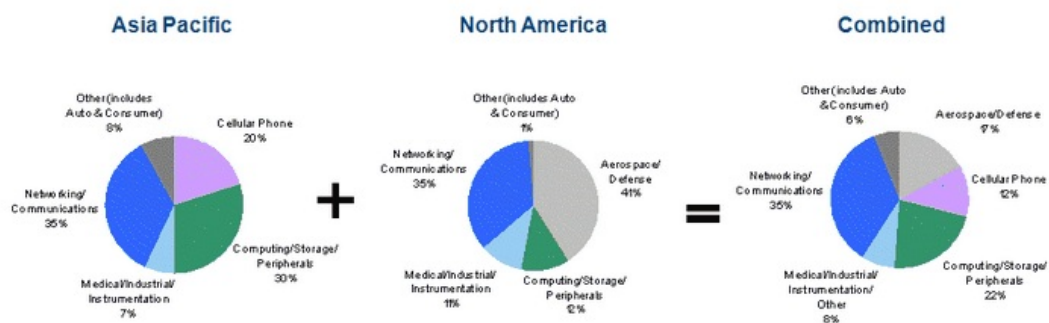
Investment Highlights

- **Market leader in advanced technology PCBs**
- **Strong track record of operating performance**
- **Increasing margin profile**
- **Highly efficient operations and low cost structure**
- **Healthy balance sheet**
- **Solid cash flow funding growth**

Appendix

Diversifying Revenue Base

Revenue by End Market – Pro Forma 2010



Source: Company filings

Reconciliations

(\$ in millions, except EPS)

EBITDA Reconciliation:

	2009	2010
Net Income	\$ 4.9	\$79.9
Add Back Items:		
Income Tax Provision	3.2	28.7
Interest Expense	11.2	22.3
Depreciation Expense	19.1	48.7
Amortization of Intangibles	3.6	13.8
EBITDA	\$42.0	\$193.4

Non-GAAP EPS Reconciliation:

Net Income Attributable to Stockholders	\$ 4.9	\$71.5
Add Back Items:		
Amortization of Intangibles	3.6	13.8
Stock-Based Compensation	6.3	6.9
Non-Cash Interest Expense	5.5	7.7
Impairment, Restructuring and Other Charges	27.8	17.8
Income Tax Effects	(17.4)	(12.2)
Non-GAAP net income attributable to stockholders	\$30.7	\$105.5

Non-GAAP earnings per diluted share attributable to stockholders

	\$0.70	\$1.49
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Diluted Shares	43,579	70,819
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North America

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Asia Pacific

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