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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): January 13, 2011**

**TTM TECHNOLOGIES, INC.**

(Exact name of registrant as specified in its charter)

**DELAWARE**

(State or other Jurisdiction of  
Incorporation)

**0-31285**

(Commission File Number)

**91-1033443**

(IRS Employer Identification No.)

**2630 SOUTH HARBOR BOULEVARD  
SANTA ANA, CALIFORNIA**

(Address of Principal Executive Offices)

**92704**

(Zip Code)

Registrant's telephone number, including area code: **(714) 327-3000**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01. Regulation FD Disclosure.**

We are filing this Current Report on Form 8-K in connection with the disclosure of textual information from a slide show presentation given at the 13<sup>th</sup> Annual Needham Growth Conference on January 13, 2011. In addition to other information, this slide show presentation contains additional financial guidance for our fourth quarter 2010. A copy of this slide show presentation is being furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Current Report (including the exhibit) is furnished pursuant to Item 7.01 and shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. This Current Report will not be deemed an admission as to the materiality of any information in this Current Report that is required to be disclosed solely by Regulation FD.

We do not have, and expressly disclaim, any obligation to release publicly any updates or any changes in our expectations or any change in events, conditions, or circumstances on which any forward-looking statement is based.

The information included with this Current Report (including the exhibit) will be available at our website located at [www.ttmtech.com](http://www.ttmtech.com), although we reserve the right to discontinue that availability at any time.

The information in the exhibit to this Current Report includes references to “Adjusted EBITDA.” Adjusted EBITDA is defined as net income attributable to stockholders adjusted for controlling portion of interest expense, income taxes, depreciation, amortization and asset impairment. We present adjusted EBITDA to enhance the understanding of our operating results, and it is a key measure we use to evaluate our operations. In addition, we provide our adjusted EBITDA because we believe that investors and securities analysts will find adjusted EBITDA to be a useful measure for evaluating our operating performance and comparing our operating performance with that of similar companies that have different capital structures and for evaluating our ability to meet our future debt service, capital expenditures, and working capital requirements. However, adjusted EBITDA is not defined under generally accepted accounting principles (“GAAP”) in the United States of America, and it may not be comparable to similarly titled measures by other companies. Adjusted EBITDA should not be considered as an alternative to cash flows from operating activities as a measure of liquidity or as an alternative to net income as a measure of operating results.

**Item 9.01. Financial Statements and Exhibits.**

(d) *Exhibits.*

99.1 Slides presented at the 13<sup>th</sup> Annual Needham Growth Conference on January 13, 2011.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TTM TECHNOLOGIES, INC.

Date: January 13, 2011

By: /s/ Steven W. Richards  
Steven W. Richards  
Chief Financial Officer

## 13<sup>th</sup> Annual Needham Growth Conference



### Company Overview

January 13<sup>th</sup>, 2011

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## Disclosure

### Safe Harbor

During the course of this presentation, the company will make forward-looking statements subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements. Such risks and uncertainties include, but are not limited to, fluctuations in quarterly and annual operating results, the volatility and cyclical nature of various industries that the company serves and other risks described in TTM's most recent SEC filings. The company assumes no obligation to update the information provided in this presentation.

The company also will present non-GAAP financial information in this presentation. For a reconciliation of TTM's non-GAAP financial information to the equivalent measures under GAAP, please refer to the company's press release, which was filed with the SEC and which is posted on TTM's website.

## Table of Contents

- **Company Overview**
- **Industry & Market Overview**
- **Future Plans & Strategies**
- **Financial Overview**

## Company Overview

## Global Leader in PCB Manufacturing

- Top 5 global PCB manufacturer - \$1.4 billion in revenue
- 15 specialized factories located in U.S. and China
- Over 17,000 employees worldwide
- Focused on advanced technology products
- Total customer solution: prototype through production
- Technology development coordinated with customers' needs
- Diversified customer base in growth markets



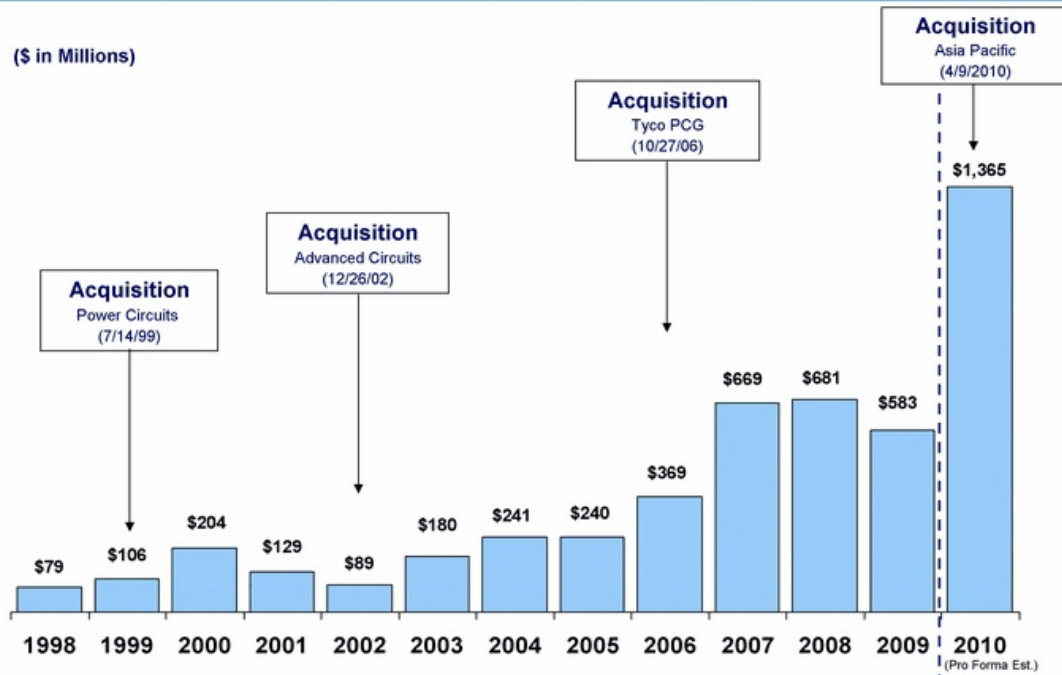
## Q3 2010 Highlights

- Sales \$357.8 million
- Gross margin: 22.5%
- GAAP net income: \$29.1 million - \$0.36 per diluted share\*
- Non-GAAP net income: \$35.0 million - \$0.43 per diluted share
- The combination with Meadville was highly accretive to GAAP earnings, adding \$0.15 per diluted share

\*Included a foreign exchange gain and tax true-up that contributed \$0.04 per diluted share.

# TTM Revenue History

(\$ in Millions)



# Specialized Facilities Provide Optimal Growth

Integrated manufacturing platform enables TTM to execute a global facility specialization strategy



## Aerospace/Defense

- 1 Stafford, CT
- 2 Santa Clara, CA
- 3 San Diego, CA

## High Tech/Quick-Turn/High Mix

- 4 Chippewa Falls, WI
- 5 Santa Ana, CA
- 6 Logan, UT
- 7 Hong Kong – OPCM

## Focused Assembly

- 8 Shanghai, China
- 9 Stafford Springs, CT

## Volume Production

- 10 Dongguan – DMC
- 11 Dongguan – SYE
- 12 Guangzhou – GME
- 13 Shanghai – SME
- 14 Suzhou – MAS

## Substrate

- 15 Shanghai - SMST

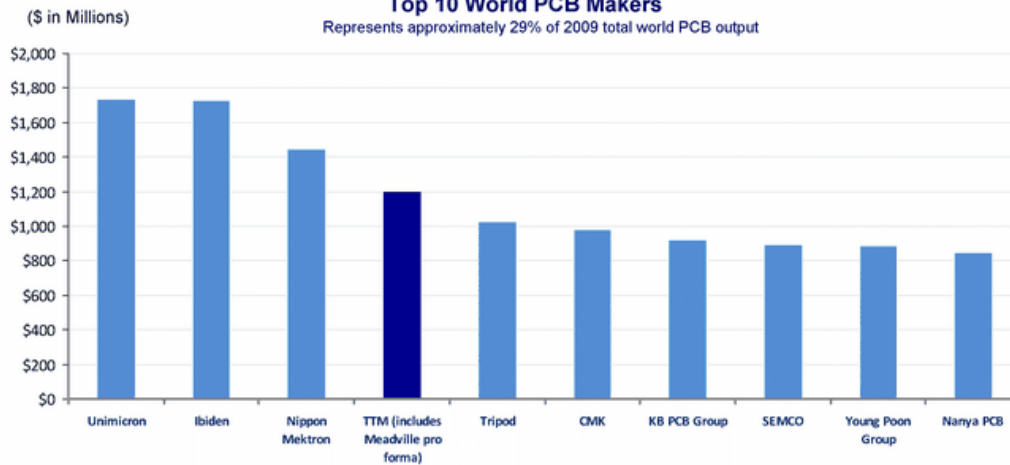
● TTM – North America ● TTM – Asia Pacific



## Global Ranking

### Top 10 World PCB Makers

Represents approximately 29% of 2009 total world PCB output

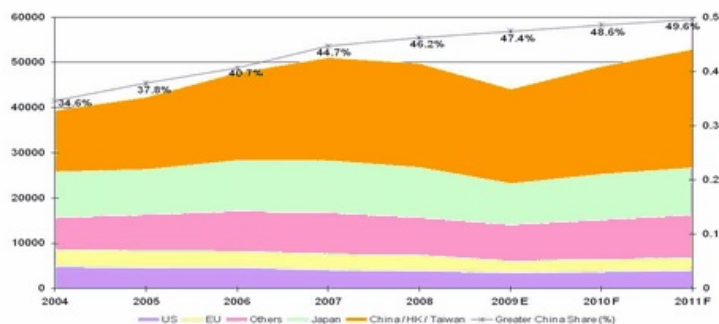


### Leading Position in Growing Market Segments

- Key supplier in rapidly growing touch screen tablet market
- Expanding position in smart phones
- Core Supplier to wide range of high-end networking products addressing increasing bandwidth demands
- Executing advanced technology strategy

## Industry & Market Overview

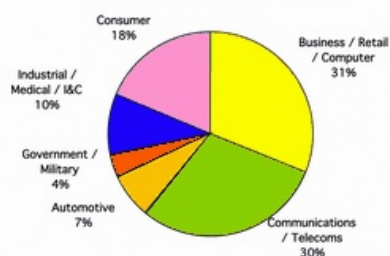
# World PCB Outlook



- Better than expected pick up in 2010 for all major regions
- North American returns to growth following '08 – '09 decline
- 49% of the world production will be generated from the Greater China region by 2011
- China will continue to gain share in the world PCB production

Source: N.T. Information Ltd. Q2 2010

2010 PCB Demand by End Market









































End Market Demand	Worldwide 10 - 13 CAGR	Asia 10 - 13 CAGR	North America 10 - 13 CAGR
Business / Retail / Computer	10.5%	14.4%	4.1%
Communications / Telecoms	11.05	14.8%	4.1%
Consumer	12.0%	12.3%	4.1%
Industrial / Medical / I&C	8.1%	15.6%	4.1%
Automotive	8.2%	11.5%	3.8%
Government / Military	5.1%	9.3%	4.1%
<b>Total</b>	<b>10.4%</b>	<b>13.8%</b>	<b>4.1%</b>

Source: BPA Consulting, Feb 2010

## Diversified End Market & Customer Base

Selected Customers by End Market

Aerospace & Defense 17%	     
Cellular Phone 11%	    
Computing, Storage & Peripherals 21%	      
Medical / Industrial / Instrument 9%	      
Networking & Communication 36%	      
Other (includes Consumer) 6%	     

Q3 2010 Sales

TTM Technologies

12

## Future Plans & Strategies



# Positioned for Revolutionary Growth

## Specialized Semiconductor Technology



## Explosion of Network Applications & Cloud Computing



Medical



Consumer



Business



Aerospace & Defense

## Expansion in Communication, Networking & Storage Infrastructure



## Proliferation of "Converged Mobile Devices"



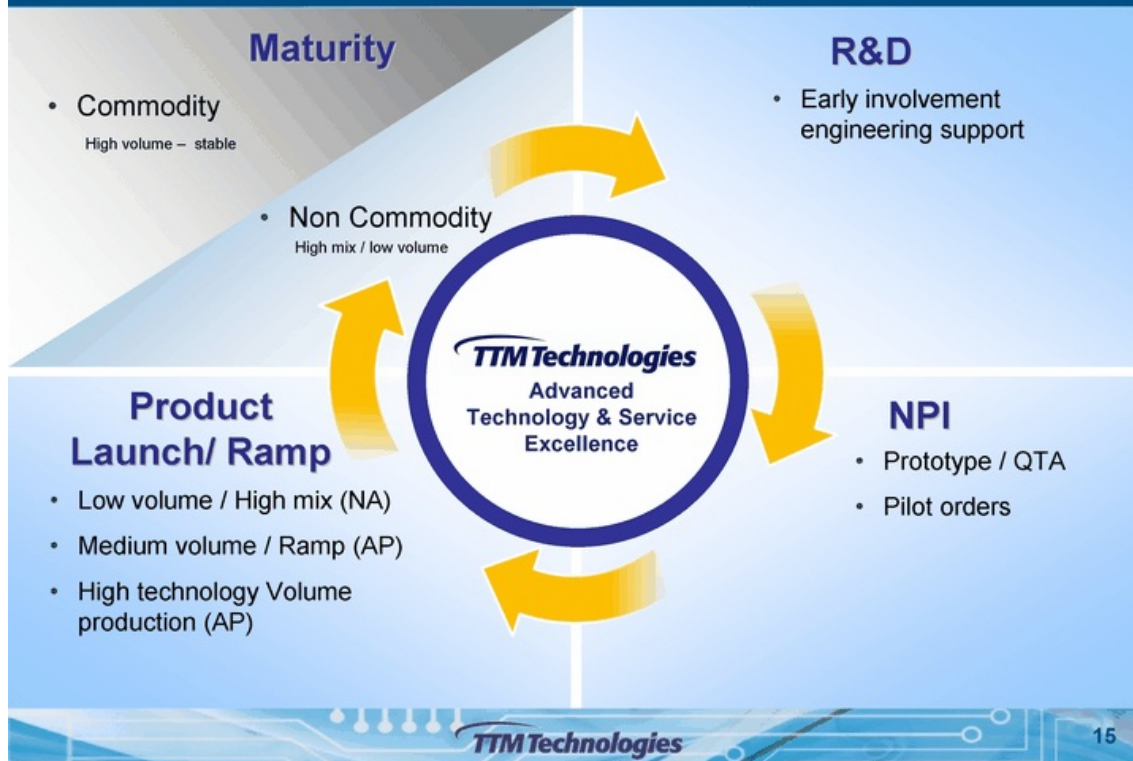
**TTM Technologies**

Demand for advanced  
Printed Circuit Board  
Technology

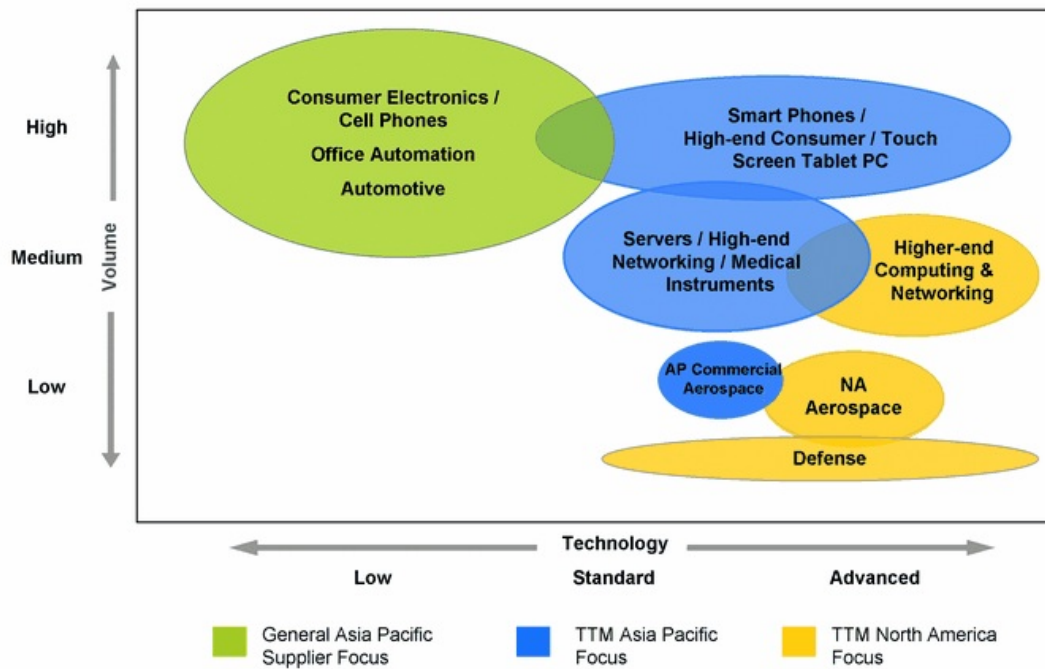
**TTM Technologies**

14

## Advanced Technology, Value Added Strategy

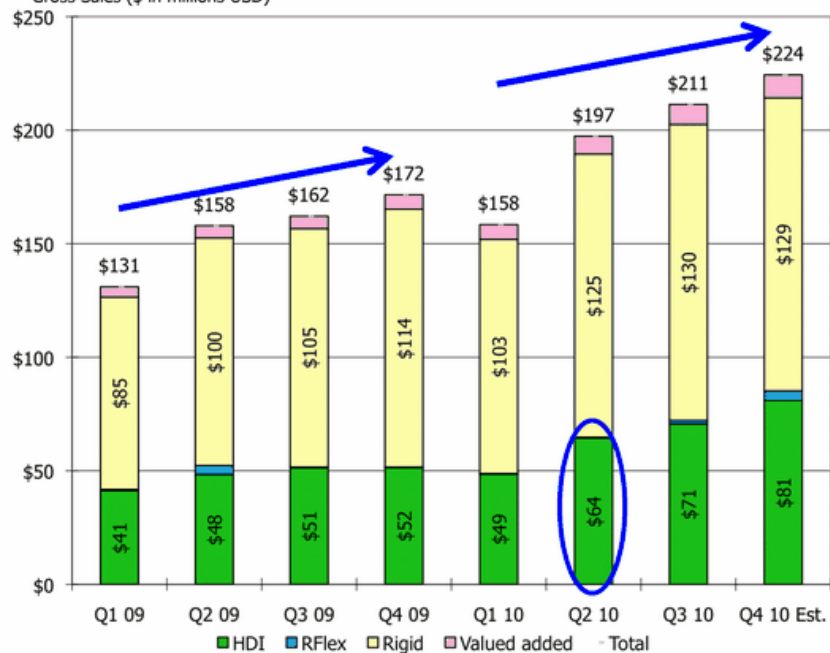


## Serving Advanced Technology Markets



## Growth Driver – Asia Pacific

Gross Sales (\$ in millions USD)



- Seasonality in first quarter
- Launch of touchpad tablets in Q2 2010
- Growing demand for smart phones
- Continued demand for increased bandwidth
- Transitioning to more advanced HDI applications

## Technology & ASP



## Strategic Growth Objectives

- Invest in advanced technology
- Focus on the early stages of the product life cycle
- Leverage our leadership position and global footprint
- Service customers in growth end markets
- Customer-driven culture

## Financial Overview

## Consolidated Income Statement - Q3 Actual

\$ Millions (except where noted)	North America	Asia Pacific	Total
<b>Revenue</b>	<b>\$148.3</b>	<b>\$209.5</b>	<b>\$357.8</b>
<b>Gross Profit</b>	<b>31.7</b> 21.4%	<b>48.6</b> 23.2%	<b>80.3</b> 22.5%
<b>Operating Income</b>	<b>16.4</b> 11.1%	<b>29.3</b> 14.0%	<b>45.7</b> 12.8%
<b>Net Income</b>	<b>9.2</b> 6.2%	<b>19.9</b> 9.5%	<b>29.1</b> 8.1%
<b>GAAP Diluted EPS</b> \$ per share	<b>0.11</b>	<b>0.25</b>	<b>0.36</b>
<b>Adjusted EBITDA</b>	<b>21.1</b> 14.2%	<b>41.0</b> 19.6%	<b>62.1</b> 17.4%

**Asia Pacific acquisition accretive to Q3 earnings by \$0.15**



## Target Model

(\$ in millions, except EPS)	3Q	4QE*	FYE	Annual Target Model
Revenue	\$357.8	\$375 - \$378	\$1,181 - \$1,184	15% Growth
Gross Profit	\$80.3	\$83 - \$91	\$247 - \$255	
Gross Margin	22.5%	22% - 24%	20% - 22%	25%
Operating Income	\$45.7	\$45 - \$53	\$118 - \$126	
Operating Margin	12.8%	12% - 14%	9% - 11%	15%
GAAP Diluted EPS	\$0.36	\$0.38 - \$0.43	\$0.90 - \$0.95	
Non-GAAP Diluted EPS	\$0.43	\$0.45 - \$0.50	\$1.33 - \$1.38	
Operating Cash Flow	\$28.2	\$50 - \$65	\$98 - \$113	
Free Cash Flow	\$10.9	\$8 - \$23	\$24 - \$39	

\* On January 13, 2011, we issued a press release updating our fourth quarter 2010 financial guidance previously included in our third quarter 2010 earnings press release.

# Balance Sheet

(\$ in millions)	December 31, 2009	September 27, 2010
<b>Assets:</b>		
Cash, Restricted Cash and Short-term Investments	\$215.7	\$164.2
Accounts and Notes Receivable, Net	89.5	299.8
Inventories	60.2	133.4
Other Current Assets	17.2	36.1
<b>Total Current Assets</b>	<b>382.6</b>	<b>633.5</b>
Property, Plant & Equipment	196.7	821.3
Accumulated Depreciation	(108.1)	(119.8)
<b>Property, Plant and Equipment, Net</b>	<b>88.6</b>	<b>701.5</b>
Goodwill	14.1	200.2
Definite-lived Intangibles, Net	15.1	93.6
Other Assets	42.7	67.2
<b>Total Assets</b>	<b>\$543.1</b>	<b>\$1,696.0</b>
<b>Liabilities and Equity:</b>		
Current Portion Long-Term Debt	0.0	66.9
Accounts Payable	37.9	151.6
Accounts Payable Due to Related Parties	0.0	51.6
Accrued Salaries, Wages and Benefits	19.3	44.3
Other Accrued Expenses	2.3	91.0
<b>Total Current Liabilities</b>	<b>59.5</b>	<b>405.4</b>
Convertible Senior Notes, Net	139.9	143.9
Long-Term Debt, Less Current Portion	0.0	312.9
Other Long-Term Liabilities	2.8	48.4
<b>Total Liabilities</b>	<b>202.2</b>	<b>910.6</b>
Noncontrolling Interest	0.0	101.2
TTM Technologies, Inc. Stockholders' Equity	340.9	684.2
<b>Total Equity</b>	<b>340.9</b>	<b>785.4</b>
<b>Total Liabilities and Equity</b>	<b>\$543.1</b>	<b>\$1,696.0</b>

# Cash Flow

(\$ in millions)	2009	YTD
		9/27/2010
<b>Net Income</b>	<b>\$4.8</b>	<b>\$43.4</b>
Depreciation of Property, Plant and Equipment	19.1	32.1
Amortization of Definite-Lived Intangible Assets	3.6	9.2
Amortization of Convertible Notes, Debt Discount and Debt Issuance Costs	5.5	4.9
Deferred Income Taxes	(4.8)	6.8
Stock-Based Compensation	6.3	4.7
Impairment of Goodwill and Long-Lived Assets	12.8	0.8
Other Operating Activities	(0.4)	1.0
<b>Working Capital Changes:</b>		
Accounts and Notes Receivable, Net	25.7	(78.0)
Inventories	10.9	(7.0)
Prepaid Expenses and Other Current Assets	(0.1)	(9.2)
Income Taxes Receivable	3.6	0.0
Accounts Payable	(10.0)	4.1
Accrued Salaries, Wages and Benefits and Other Accrued Expenses	(3.0)	23.8
<b>Cash Flow from Operations</b>	<b>74.0</b>	<b>36.6</b>
Acquisition, Net of Cash Acquired	0.0	(28.5)
Restricted Cash Movements	(120.0)	120.0
Net Capital Expenditures	(10.8)	(20.8)
Proceeds from Short-Term Investments	2.6	1.3
Other Investing Activities	(0.3)	0.0
<b>Cash Flow from Investing Activities</b>	<b>(128.5)</b>	<b>72.0</b>
Proceeds from Exercise of Stock Options	0.4	0.2
Debt Draws / (Payments) of Debt	0.0	(38.0)
Other Financing Activities	0.0	0.4
<b>Cash Flow from Financing Activities</b>	<b>0.4</b>	<b>(37.4)</b>
<b>Free Cash Flow</b>	<b>\$63.2</b>	<b>\$15.8</b>

## Investment Highlights

- **Market leader in advanced technology PCBs**
- **Strong track record of operating performance**
- **Increasing margin profile**
- **Highly efficient operations and low cost structure**
- **Healthy balance sheet**
- **Solid cash flow funding growth**

## Appendix

# Appendix

(\$ in millions, except EPS)	YTD	
	2009	9/27/2010
<b>Adjusted EBITDA Reconciliation:</b>		
Net Income Attributable to Stockholders	\$4.8	\$38.5
Add Back Items:		
Income Tax Provisions, Net <sup>1</sup>	3.3	15.5
Interest Expense <sup>1</sup>	11.2	15.5
Depreciation Expense, Net <sup>1</sup>	19.1	30.4
Amortization of Intangibles	3.6	9.1
Impairment of Long-Lived Assets	12.8	0.8
<b>Adjusted EBITDA</b>	<b>\$54.8</b>	<b>\$109.8</b>
<b>Non-GAAP EPS Reconciliation:</b>		
Net Income Attributable to Stockholders	\$4.8	\$38.5
Add Back Items:		
Amortization of Intangibles	3.6	9.1
Stock-Based Compensation	6.3	4.7
Non-Cash Interest Expense	5.5	5.6
Impairment of Long-Lived Assets	12.8	0.8
Restructuring Charges	5.5	0.4
Inventory Write-Down Related to Facility Closures	3.3	0.3
Inventory Fair Value Adjustment	0.0	6.7
Transaction Costs	5.4	9.2
Miscellaneous Closing Costs	0.9	0.4
Income Tax Effects	(17.4)	(12.2)
<b>Non-GAAP net income attributable to stockholders</b>	<b>\$30.7</b>	<b>\$63.5</b>
<b>Non-GAAP earnings per diluted share attributable to stockholders</b>	<b>\$0.70</b>	<b>\$0.94</b>
Diluted Shares	43,579	67,251

<sup>1</sup> Excludes noncontrolling interest portion.

## IR Contacts

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